



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 27 JUNE 2018

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 27 JUNE 2018.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock tender held today, 27 June 2018, for the GI22, GI25, GI29 & GI33 as follows:

Auction Summary - NAMIL 3.55 10/15/22	
Settlement Date	6/28/2018
Total Amount Allocated	9,600,000
Total Number of Bids Received	4
Total Amount of All Bids Received	9,600,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	94.44691/5.00000
Highest Price / Lowest Yield Allocated	96.01595/4.58000
Lowest Price / Highest Yield Allocated in Full	94.44691/5.00000
Weighted Average (Price/Yield)	95.04459/4.83906
Best Bid (Price/Yield)	96.01595/4.58000
Worst Bid (Price/Yield)	94.44691/5.00000
Weighted Average Bid (Price/Yield)	95.04459/4.83906
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.38
Amount Offered	25,000,000

Auction Summary - NAMIL 3.8 07/15/25	
Settlement Date	6/28/2018
Total Amount Allocated	17,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	17,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	90.99992/5.35000
Highest Price / Lowest Yield Allocated	90.99992/5.35000
Lowest Price / Highest Yield Allocated in Full	90.99992/5.35000
Weighted Average (Price/Yield)	90.99992/5.35000
Best Bid (Price/Yield)	90.99992/5.35000
Worst Bid (Price/Yield)	90.99992/5.35000
Weighted Average Bid (Price/Yield)	90.99992/5.35000
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.68
Amount Offered	25,000,000

Auction Summary - NAMIL 4 ½ 01/15/29	
Settlement Date	6/28/2018
Total Amount Allocated	0
Total Number of Bids Received	1
Total Amount of All Bids Received	10,000,000
Total Number of Successful Bids	0
Number of Bids Allocated in Full	0
Lowest Price / Highest Yield Allocated	NA/NA
Highest Price / Lowest Yield Allocated	NA/NA
Lowest Price / Highest Yield Allocated in Full	NA/NA
Weighted Average (Price/Yield)	NA/NA
Best Bid (Price/Yield)	88.47488/5.99000
Worst Bid (Price/Yield)	88.47488/5.99000
Weighted Average Bid (Price/Yield)	88.47488/5.99000
Percentage Partial Allocation (Approximate)	0.00%
Bid to Cover Ratio	NA
Amount Bid to Offered Ratio	0.4
Amount Offered	25,000,000

Auction Summary - NAMIL 4 1/2 04/15/33	
Settlement Date	6/28/2018
Total Amount Allocated	0
Total Number of Bids Received	1
Total Amount of All Bids Received	15,000,000
Total Number of Successful Bids	0
Number of Bids Allocated in Full	0
Lowest Price / Highest Yield Allocated	NA/NA
Highest Price / Lowest Yield Allocated	NA/NA
Lowest Price / Highest Yield Allocated in Full	NA/NA
Weighted Average (Price/Yield)	NA/NA
Best Bid (Price/Yield)	82.40707/6.35000
Worst Bid (Price/Yield)	82.40707/6.35000
Weighted Average Bid (Price/Yield)	82.40707/6.35000
Percentage Partial Allocation (Approximate)	0.00%
Bid to Cover Ratio	NA
Amount Bid to Offered Ratio	0.75
Amount Offered	20,000,000

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