



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 07 DECEMBER 2021

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 07 DECEMBER 2021.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock tender held today, 07 December 2021, for the fixed-income bonds and inflation-linked bonds as follows:

Auction Summary - NAMIGB 8.85 10/15/23	
Settlement Date	08/12/2021
Total Amount Allocated	70,000,000
Total Number of Bids Received	13
Total Amount of All Bids Received	258,320,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	103.71343/6.67800
Highest Price / Lowest Yield Allocated	104.11549/6.45000
Lowest Price / Highest Yield Allocated in Full	103.73102/6.66800
Weighted Average (Price/Yield)	103.95151/6.54285
Best Bid (Price/Yield)	104.11549/6.45000
Worst Bid (Price/Yield)	103.44651/6.83000
Weighted Average Bid (Price/Yield)	103.65588/6.71073
Percentage Partial Allocation (Approximate)	97.87%
Bid to Cover Ratio	3.69
Amount Bid to Offered Ratio	3.69
Amount Offered	70,000,000

Auction Summary - NAMIGB 8 ½ 04/15/26	
Settlement Date	08/12/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	27
Total Amount of All Bids Received	246,830,000
Total Number of Successful Bids	17
Number of Bids Allocated in Full	16
Lowest Price / Highest Yield Allocated	100.30406/8.41100
Highest Price / Lowest Yield Allocated	101.06536/8.20000
Lowest Price / Highest Yield Allocated in Full	100.41547/8.38000
Weighted Average (Price/Yield)	100.51230/8.35309
Best Bid (Price/Yield)	101.06536/8.20000
Worst Bid (Price/Yield)	98.39111/8.95000
Weighted Average Bid (Price/Yield)	99.89078/8.52637
Percentage Partial Allocation (Approximate)	2.92%
Bid to Cover Ratio	3.09
Amount Bid to Offered Ratio	3.09
Amount Offered	80,000,000

Auction Summary - NAMIGB 8 01/15/30	
Settlement Date	08/12/2021
Total Amount Allocated	70,000,000
Total Number of Bids Received	16
Total Amount of All Bids Received	108,280,000
Total Number of Successful Bids	9
Number of Bids Allocated in Full	8
Lowest Price / Highest Yield Allocated	86.89045/10.42800
Highest Price / Lowest Yield Allocated	96.79145/8.55000
Lowest Price / Highest Yield Allocated in Full	87.03812/10.39800
Weighted Average (Price/Yield)	87.10813/10.38380
Best Bid (Price/Yield)	96.79145/8.55000
Worst Bid (Price/Yield)	82.55172/11.34000
Weighted Average Bid (Price/Yield)	86.73373/10.45991
Percentage Partial Allocation (Approximate)	39.27%
Bid to Cover Ratio	1.55
Amount Bid to Offered Ratio	1.55
Amount Offered	70,000,000

Auction Summary - NAMIGB 9 04/15/32	
Settlement Date	08/12/2021
Total Amount Allocated	43,810,000
Total Number of Bids Received	10
Total Amount of All Bids Received	43,810,000
Total Number of Successful Bids	10
Number of Bids Allocated in Full	10
Lowest Price / Highest Yield Allocated	82.81748/11.93000
Highest Price / Lowest Yield Allocated	86.93976/11.15500
Lowest Price / Highest Yield Allocated in Full	82.81748/11.93000
Weighted Average (Price/Yield)	85.36942/11.44414
Best Bid (Price/Yield)	86.93976/11.15500
Worst Bid (Price/Yield)	82.81748/11.93000
Weighted Average Bid (Price/Yield)	85.36942/11.44414
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.67
Amount Offered	65,000,000

Auction Summary - NAMIGB 9 ½ 07/15/35	
Settlement Date	08/12/2021
Total Amount Allocated	49,870,000
Total Number of Bids Received	11
Total Amount of All Bids Received	54,870,000
Total Number of Successful Bids	10
Number of Bids Allocated in Full	10
Lowest Price / Highest Yield Allocated	83.09236/12.05000
Highest Price / Lowest Yield Allocated	86.35553/11.50000
Lowest Price / Highest Yield Allocated in Full	83.09236/12.05000
Weighted Average (Price/Yield)	83.94634/11.90300
Best Bid (Price/Yield)	86.35553/11.50000
Worst Bid (Price/Yield)	78.18933/12.94000
Weighted Average Bid (Price/Yield)	83.39586/11.99750
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.1
Amount Bid to Offered Ratio	0.84
Amount Offered	65,000,000

Auction Summary - NAMIGB 9 ½ 07/15/37	
Settlement Date	08/12/2021
Total Amount Allocated	23,750,000
Total Number of Bids Received	6
Total Amount of All Bids Received	26,750,000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	75.57020/13.23000
Highest Price / Lowest Yield Allocated	78.15090/12.75160
Lowest Price / Highest Yield Allocated in Full	75.57020/13.23000
Weighted Average (Price/Yield)	76.98249/12.96506
Best Bid (Price/Yield)	78.15090/12.75160
Worst Bid (Price/Yield)	74.22373/13.49000
Weighted Average Bid (Price/Yield)	76.66510/13.02393
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.13
Amount Bid to Offered Ratio	0.49
Amount Offered	55,000,000

Auction Summary - NAMIGB 9.8 10/15/40	
Settlement Date	08/12/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	13
Total Amount of All Bids Received	115,590,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	76.60539/13.18600
Highest Price / Lowest Yield Allocated	77.70431/12.99000
Lowest Price / Highest Yield Allocated in Full	76.71633/13.16600
Weighted Average (Price/Yield)	77.49987/13.02611
Best Bid (Price/Yield)	77.70431/12.99000
Worst Bid (Price/Yield)	74.52663/13.57000
Weighted Average Bid (Price/Yield)	77.13100/13.09167
Percentage Partial Allocation (Approximate)	91.80%
Bid to Cover Ratio	1.16
Amount Bid to Offered Ratio	2.1
Amount Offered	55,000,000

Auction Summary - NAMIGB 10 07/15/43	
Settlement Date	08/12/2021
Total Amount Allocated	55,000,000
Total Number of Bids Received	15
Total Amount of All Bids Received	75,990,000
Total Number of Successful Bids	10
Number of Bids Allocated in Full	9
Lowest Price / Highest Yield Allocated	76.16289/13.39000
Highest Price / Lowest Yield Allocated	77.39857/13.17055
Lowest Price / Highest Yield Allocated in Full	76.26294/13.37200
Weighted Average (Price/Yield)	76.41429/13.34485
Best Bid (Price/Yield)	77.39857/13.17055
Worst Bid (Price/Yield)	73.83964/13.82000
Weighted Average Bid (Price/Yield)	75.98852/13.42147
Percentage Partial Allocation (Approximate)	14.10%
Bid to Cover Ratio	1.38
Amount Bid to Offered Ratio	1.38
Amount Offered	55,000,000

Auction Summary - NAMIGB 9.85 07/15/45	
Settlement Date	08/12/2021
Total Amount Allocated	34,840,000
Total Number of Bids Received	9
Total Amount of All Bids Received	34,840,000
Total Number of Successful Bids	9
Number of Bids Allocated in Full	9
Lowest Price / Highest Yield Allocated	71.41155/14.02000
Highest Price / Lowest Yield Allocated	75.07661/13.33000
Lowest Price / Highest Yield Allocated in Full	71.41155/14.02000
Weighted Average (Price/Yield)	73.76483/13.56985
Best Bid (Price/Yield)	75.07661/13.33000
Worst Bid (Price/Yield)	71.41155/14.02000
Weighted Average Bid (Price/Yield)	73.76483/13.56985
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.63
Amount Offered	55,000,000

Auction Summary - NAMIGB 10 10/15/48	
Settlement Date	08/12/2021
Total Amount Allocated	42,120,000
Total Number of Bids Received	6
Total Amount of All Bids Received	43,280,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	72.41129/13.95000
Highest Price / Lowest Yield Allocated	74.87622/13.49000
Lowest Price / Highest Yield Allocated in Full	72.41129/13.95000
Weighted Average (Price/Yield)	74.06034/13.63910
Best Bid (Price/Yield)	74.87622/13.49000
Worst Bid (Price/Yield)	69.08174/14.62000
Weighted Average Bid (Price/Yield)	73.92656/13.66384
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.03
Amount Bid to Offered Ratio	0.87
Amount Offered	50,000,000

Auction Summary - NAMIGB 10 ¼ 07/15/50	
Settlement Date	08/12/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	18
Total Amount of All Bids Received	132,070,000
Total Number of Successful Bids	11
Number of Bids Allocated in Full	10
Lowest Price / Highest Yield Allocated	75.49006/13.67000
Highest Price / Lowest Yield Allocated	77.58368/13.30000
Lowest Price / Highest Yield Allocated in Full	75.76675/13.62000
Weighted Average (Price/Yield)	75.76280/13.62071
Best Bid (Price/Yield)	77.58368/13.30000
Worst Bid (Price/Yield)	70.35652/14.66500
Weighted Average Bid (Price/Yield)	74.86693/13.78388
Percentage Partial Allocation (Approximate)	75.92%
Bid to Cover Ratio	1.65
Amount Bid to Offered Ratio	2.64
Amount Offered	50,000,000

Auction Summary - NAMIIL 4 10/15/27	
Settlement Date	08/12/2021
Total Amount Allocated	35,000,000
Total Number of Bids Received	11
Total Amount of All Bids Received	65,790,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	93.53797/5.29800
Highest Price / Lowest Yield Allocated	94.49122/5.10000
Lowest Price / Highest Yield Allocated in Full	94.00837/5.20000
Weighted Average (Price/Yield)	94.32184/5.13501
Best Bid (Price/Yield)	94.49122/5.10000
Worst Bid (Price/Yield)	90.01823/6.05000
Weighted Average Bid (Price/Yield)	92.93244/5.42500
Percentage Partial Allocation (Approximate)	62.38%
Bid to Cover Ratio	1.88
Amount Bid to Offered Ratio	2.63
Amount Offered	25,000,000

Auction Summary - NAMIIL 4 ½ 01/15/29	
Settlement Date	08/12/2021
Total Amount Allocated	11,320,000
Total Number of Bids Received	2
Total Amount of All Bids Received	11,320,000
Total Number of Successful Bids	2
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	90.33075/6.20000
Highest Price / Lowest Yield Allocated	91.46144/5.99000
Lowest Price / Highest Yield Allocated in Full	90.33075/6.20000
Weighted Average (Price/Yield)	91.41416/5.99872
Best Bid (Price/Yield)	91.46144/5.99000
Worst Bid (Price/Yield)	90.33075/6.20000
Weighted Average Bid (Price/Yield)	91.41416/5.99872
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.45
Amount Offered	25,000,000

Auction Summary - NAMIL 4 ½ 04/15/33	
Settlement Date	08/12/2021
Total Amount Allocated	25,000,000
Total Number of Bids Received	26
Total Amount of All Bids Received	92,780,000
Total Number of Successful Bids	14
Number of Bids Allocated in Full	13
Lowest Price / Highest Yield Allocated	75.93567/7.72000
Highest Price / Lowest Yield Allocated	77.01365/7.55000
Lowest Price / Highest Yield Allocated in Full	75.99856/7.71000
Weighted Average (Price/Yield)	76.46329/7.63642
Best Bid (Price/Yield)	77.01365/7.55000
Worst Bid (Price/Yield)	73.59344/8.10000
Weighted Average Bid (Price/Yield)	75.28735/7.82370
Percentage Partial Allocation (Approximate)	39.71%
Bid to Cover Ratio	3.71
Amount Bid to Offered Ratio	3.71
Amount Offered	25,000,000

Auction Summary - NAMIL 4.8 07/15/36	
Settlement Date	08/12/2021
Total Amount Allocated	25,000,000
Total Number of Bids Received	9
Total Amount of All Bids Received	30,300,000
Total Number of Successful Bids	9
Number of Bids Allocated in Full	8
Lowest Price / Highest Yield Allocated	70.66714/8.30000
Highest Price / Lowest Yield Allocated	74.80939/7.70000
Lowest Price / Highest Yield Allocated in Full	71.33601/8.20000
Weighted Average (Price/Yield)	72.59025/8.01580
Best Bid (Price/Yield)	74.80939/7.70000
Worst Bid (Price/Yield)	70.66714/8.30000
Weighted Average Bid (Price/Yield)	72.24890/8.06551
Percentage Partial Allocation (Approximate)	24.29%
Bid to Cover Ratio	1.21
Amount Bid to Offered Ratio	1.21
Amount Offered	25,000,000

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