



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA
TENDER
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC26	GC32	GC35
Coupon	8.50%	9.00%	8.00%
Amount Offered	N\$80,000,000	N\$100,000,000	N\$70,000,000
Auction date	20 April 2022	20 April 2022	20 April 2022
Settlement Date	21 April 2022	21 April 2022	21 April 2022
Maturity Date	15-Apr-26	15-Apr-32	15-Jul-35

	GC37	GC40	GC43
Coupon	9.50%	9.80%	10.00%
Amount Offered	N\$80,000,000	N\$80,000,000	N\$80,000,000
Auction date	20 April 2022	20 April 2022	20 April 2022
Settlement Date	21 April 2022	21 April 2022	21 April 2022
Maturity Date	15-Jul-37	15-Oct-40	15-Jul-43

Any queries should be directed to:
Investment and Domestic Markets Division
Bank of Namibia,
71 Robert Mugabe Ave, Windhoek
Tel: (061) 2835111 ext. 5222, 5163
Fax: (061) 2835214 (DEDICATED)

	GC45	GC48	GC50
Coupon	9.85%	10.00%	10.25%
Amount Offered	N\$80,000,000	N\$60,000,000	N\$60,000,000
Auction date	20 April 2022	20 April 2022	20 April 2022
Settlement Date	21 April 2022	21 April 2022	21 April 2022
Maturity Date	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$20,000,000	N\$20,000,000	N\$20,000,000	N\$20,000,000
Auction Date	20 April 2022	20 April 2022	20 April 2022	20 April 2022
Settlement Date	21 April 2022	21 April 2022	21 April 2022	21 April 2022
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg by **11H00**. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **10H30 on Wednesday, 20 April 2022**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00 on Thursday, 21 April 2022**, via **NISS**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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For None-NISS participant only:

Payment should be made to:

Bank of Namibia

Account number: 164007

Reference: Surname + Bond ID (*e.g., Mathews/GC50*)

Proof of payment should be emailed to Liquidity@BON.COM.NA
CC BackOffice@BON.COM.NA before 10:00 am on the Settlement Day.

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