



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULT DATE: 14 AUG 2013

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 14 AUG 2013.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities has announced the results of Internal Registered Stock tender held today, 14 August 2013 for GC18, GC24, GC27 and GC32 as follows:

| Summary - NAMIGB 9 ½ 07/15/18 | |
|--|-------------------|
| Settlement Date | 2013/08/15 |
| Total Amount Allocated | 40 000 000 |
| Total Number of Bids Received | 33 |
| Total Amount of All Bids Received | 219 500 000 |
| Total Number of Successful Bids | 7 |
| Number of Bids Allocated in Full | 6 |
| Lowest Price / Highest Yield Allocated | 106.93908/7.77000 |
| Highest Price / Lowest Yield Allocated | 107.44395/7.65000 |
| Lowest Price / Highest Yield Allocated in Full | 106.98104/7.76000 |
| Weighted Average (Price/Yield) | 107.09448/7.73300 |
| Best Bid (Price/Yield) | 107.44395/7.65000 |
| Worst Bid (Price/Yield) | 106.27050/7.93000 |
| Weighted Average Bid (Price/Yield) | 106.67457/7.83325 |
| Percentage Partial Allocation (Approximate) | 10.00% |
| Bid to Cover Ratio | 5.4875 |
| Amount Bid to Offered Ratio | 5.4875 |
| Amount Offered | 40 000 000 |

| Summary - NAMIGB 10 1/2 10/15/24 | |
|--|-------------------|
| Settlement Date | 2013/08/15 |
| Total Amount Allocated | 20 000 000 |
| Total Number of Bids Received | 13 |
| Total Amount of All Bids Received | 67 060 000 |
| Total Number of Successful Bids | 2 |
| Number of Bids Allocated in Full | 2 |
| Lowest Price / Highest Yield Allocated | 109.35537/9.14050 |
| Highest Price / Lowest Yield Allocated | 109.57625/9.11050 |
| Lowest Price / Highest Yield Allocated in Full | 109.35537/9.14050 |
| Weighted Average (Price/Yield) | 109.46581/9.12550 |
| Best Bid (Price/Yield) | 109.57625/9.11050 |
| Worst Bid (Price/Yield) | 108.04650/9.32000 |
| Weighted Average Bid (Price/Yield) | 108.88753/9.20453 |
| Percentage Partial Allocation (Approximate) | 100.00% |
| Bid to Cover Ratio | 3.353 |
| Amount Bid to Offered Ratio | 3.353 |
| Amount Offered | 20 000 000 |

| Summary - NAMIGB 8 01/15/27 | |
|--|-------------------|
| Settlement Date | 2013/08/15 |
| Total Amount Allocated | 11 500 000 |
| Total Number of Bids Received | 5 |
| Total Amount of All Bids Received | 11 500 000 |
| Total Number of Successful Bids | 5 |
| Number of Bids Allocated in Full | 5 |
| Lowest Price / Highest Yield Allocated | 89.28839/9.42050 |
| Highest Price / Lowest Yield Allocated | 89.84731/9.34050 |
| Lowest Price / Highest Yield Allocated in Full | 89.28839/9.42050 |
| Weighted Average (Price/Yield) | 89.52210/9.38702 |
| Best Bid (Price/Yield) | 89.84731/9.34050 |
| Worst Bid (Price/Yield) | 89.28839/9.42050 |
| Weighted Average Bid (Price/Yield) | 89.52210/9.38702 |
| Percentage Partial Allocation (Approximate) | 100.00% |
| Bid to Cover Ratio | 1 |
| Amount Bid to Offered Ratio | 0.575 |
| Amount Offered | 20 000 000 |

| Summary - NAMIGB 9 04/15/32 | |
|--|-------------------|
| Settlement Date | 2013/08/15 |
| Total Amount Allocated | 8 500 000 |
| Total Number of Bids Received | 3 |
| Total Amount of All Bids Received | 8 500 000 |
| Total Number of Successful Bids | 3 |
| Number of Bids Allocated in Full | 3 |
| Lowest Price / Highest Yield Allocated | 89.13082/10.32000 |
| Highest Price / Lowest Yield Allocated | 90.03901/10.20000 |
| Lowest Price / Highest Yield Allocated in Full | 89.13082/10.32000 |
| Weighted Average (Price/Yield) | 89.58386/10.26000 |
| Best Bid (Price/Yield) | 90.03901/10.20000 |
| Worst Bid (Price/Yield) | 89.13082/10.32000 |
| Weighted Average Bid (Price/Yield) | 89.58386/10.26000 |
| Percentage Partial Allocation (Approximate) | 100.00% |
| Bid to Cover Ratio | 1 |
| Amount Bid to Offered Ratio | 0.85 |
| Amount Offered | 10 000 000 |

DEPUTY DIRECTOR: INVESTMENT AND DOMESTIC MARKETS DIVISION
BANK OF NAMIBIA
WINDHOEK
TELEPHONE: (061) 283 5222/5163
FAX NO: (061) 2835214 (DEDICATED)