



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA
TENDER
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC26	GC28	GC32
Coupon	8.50%	8.50%	9.00%
Amount Offered	N\$15,000,000	N\$20,000,000	N\$15,000,000
Auction date	30 November 2022	30 November 2022	30 November 2022
Settlement Date	01 December 2022	01 December 2022	01 December 2022
Maturity Date	15-Apr-26	15-Oct-28	15-Apr-32

	GC35	GC37	GC40
Coupon	9.50%	9.50%	9.80%
Amount Offered	N\$15,000,000	N\$20,000,000	N\$20,000,000
Auction date	30 November 2022	30 November 2022	30 November 2022
Settlement Date	01 December 2022	01 December 2022	01 December 2022
Maturity Date	15-Jul-35	15-Jul-37	15-Oct-40

	GC43	GC45	GC48	GC50
Coupon	10.00%	9.85%	10.00%	10.25%
Amount Offered	N\$20,000,000	N\$20,000,000	N\$15,000,000	N\$15,000,000
Auction date	30 November 2022	30 November 2022	30 November 2022	30 November 2022
Settlement Date	01 December 2022	01 December 2022	01 December 2022	01 December 2022
Maturity Date	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$10,000,000	N\$10,000,000	N\$10,000,000	N\$10,000,000
Auction Date	30 November 2022	30 November 2022	30 November 2022	30 November 2022
Settlement Date	01 December 2022	01 December 2022	01 December 2022	01 December 2022
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of **N\$10,000** and with a minimum of **N\$50,000** at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted **via Bloomberg** by **10H30 on Wednesday, 30 November 2022**. Tenders may also be sent via e-mail: liquidity@bon.com.na or via fax: **(061) 283 5214**, to the Bank of Namibia: Investment and Domestic Markets Division by **10H00** on the auction date. The subscription forms are available at the Bank of Namibia. Payments are to be made via an **Electronic Fund Transfer (EFT)**, before **10H00 on Thursday, 01 December 2022**, and no cash payments are accepted.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. **Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's Investment and Domestic Markets Division.**

Payment should be made to:

Bank of Namibia

Account number: 164007

Reference: Surname + Bond ID (e.g., *Mathews/GC50*)

Proof of payment should be emailed to Liquidity@BON.COM.NA
CC BackOffice@BON.COM.NA before 10:00 am on the Settlement Day.