



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 18 AUGUST 2021

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 18 AUGUST 2021.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock tender held today, 18 August 2021, for the fixed-income bonds as follows:

Auction Summary - NAMIGB 8.85 10/15/23	
Settlement Date	8/19/2021
Total Amount Allocated	70,000,000
Total Number of Bids Received	13
Total Amount of All Bids Received	117,180,000
Total Number of Successful Bids	10
Number of Bids Allocated in Full	9
Number of Firms with Allocation	7
Lowest Price / Highest Yield Allocated	105.95136/5.86000
Highest Price / Lowest Yield Allocated	106.59743/5.55000
Lowest Price / Highest Yield Allocated in Full	105.96797/5.85200
Weighted Average (Price/Yield)	106.05639/5.80944
Best Bid (Price/Yield)	106.59743/5.55000
Worst Bid (Price/Yield)	105.60127/6.02900
Weighted Average Bid (Price/Yield)	105.97270/5.84972
Percentage Partial Allocation (Approximate)	39.10%
Bid to Cover Ratio	1.67
Amount Bid to Offered Ratio	1.67
Amount Offered	70,000,000

Auction Summary - NAMIGB 8 ½ 04/15/26	
Settlement Date	8/19/2021
Total Amount Allocated	77,460,000
Total Number of Bids Received	14
Total Amount of All Bids Received	79,460,000
Total Number of Successful Bids	13
Number of Bids Allocated in Full	13
Number of Firms with Allocation	4
Lowest Price / Highest Yield Allocated	101.92881/7.98900
Highest Price / Lowest Yield Allocated	102.93810/7.73000
Lowest Price / Highest Yield Allocated in Full	101.92881/7.98900
Weighted Average (Price/Yield)	102.46299/7.85153
Best Bid (Price/Yield)	102.93810/7.73000
Worst Bid (Price/Yield)	100.80930/8.28000
Weighted Average Bid (Price/Yield)	102.42094/7.86232
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.03
Amount Bid to Offered Ratio	0.99
Amount Offered	80,000,000

Auction Summary - NAMIGB 9 04/15/32	
Settlement Date	8/19/2021
Total Amount Allocated	65,000,000
Total Number of Bids Received	16
Total Amount of All Bids Received	72,970,000
Total Number of Successful Bids	14
Number of Bids Allocated in Full	13
Number of Firms with Allocation	6
Lowest Price / Highest Yield Allocated	91.37467/10.34990
Highest Price / Lowest Yield Allocated	93.50318/10.00000
Lowest Price / Highest Yield Allocated in Full	91.74035/10.28900
Weighted Average (Price/Yield)	92.06470/10.23526
Best Bid (Price/Yield)	93.50318/10.00000
Worst Bid (Price/Yield)	89.19473/10.72000
Weighted Average Bid (Price/Yield)	91.92436/10.25848
Percentage Partial Allocation (Approximate)	20.60%
Bid to Cover Ratio	1.12
Amount Bid to Offered Ratio	1.12
Amount Offered	65,000,000

Auction Summary - NAMIGB 9 ½ 07/15/37	
Settlement Date	8/19/2021
Total Amount Allocated	17,680,000
Total Number of Bids Received	7
Total Amount of All Bids Received	17,680,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	7
Number of Firms with Allocation	4
Lowest Price / Highest Yield Allocated	79.68880/12.46000
Highest Price / Lowest Yield Allocated	82.71202/11.94900
Lowest Price / Highest Yield Allocated in Full	79.68880/12.46000
Weighted Average (Price/Yield)	81.10919/12.21621
Best Bid (Price/Yield)	82.71202/11.94900
Worst Bid (Price/Yield)	79.68880/12.46000
Weighted Average Bid (Price/Yield)	81.10919/12.21621
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.32
Amount Offered	55,000,000

Auction Summary - NAMIGB 10 07/15/43	
Settlement Date	8/19/2021
Total Amount Allocated	32,450,000
Total Number of Bids Received	17
Total Amount of All Bids Received	32,450,000
Total Number of Successful Bids	17
Number of Bids Allocated in Full	17
Number of Firms with Allocation	6
Lowest Price / Highest Yield Allocated	76.07505/13.40000
Highest Price / Lowest Yield Allocated	78.70540/12.94000
Lowest Price / Highest Yield Allocated in Full	76.07505/13.40000
Weighted Average (Price/Yield)	77.52888/13.14237
Best Bid (Price/Yield)	78.70540/12.94000
Worst Bid (Price/Yield)	76.07505/13.40000
Weighted Average Bid (Price/Yield)	77.52888/13.14237
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.59
Amount Offered	55,000,000

Auction Summary - NAMIGB 10 10/15/48	
Settlement Date	8/19/2021
Total Amount Allocated	50,000,000
Total Number of Bids Received	12
Total Amount of All Bids Received	72,550,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	5
Number of Firms with Allocation	4
Lowest Price / Highest Yield Allocated	76.02069/13.27800
Highest Price / Lowest Yield Allocated	76.98842/13.11000
Lowest Price / Highest Yield Allocated in Full	76.30634/13.22800
Weighted Average (Price/Yield)	76.83879/13.13572
Best Bid (Price/Yield)	76.98842/13.11000
Worst Bid (Price/Yield)	74.06456/13.63000
Weighted Average Bid (Price/Yield)	76.42576/13.20720
Percentage Partial Allocation (Approximate)	43.40%
Bid to Cover Ratio	1.45
Amount Bid to Offered Ratio	1.45
Amount Offered	50,000,000

INVESTMENT AND DOMESTIC MARKETS DIVISION

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