



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 01 AUGUST 2018

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 01 AUGUST 2018.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock tender held today, 01 August 2018, for the GC20, GC25 and GC40 as follows:

| Auction Summary - NAMIGB 8 ¼ 04/15/20 | |
|--|------------------|
| Settlement Date | 8/2/2018 |
| Total Amount Allocated | 250,000 |
| Total Number of Bids Received | 1 |
| Total Amount of All Bids Received | 250,000 |
| Total Number of Successful Bids | 1 |
| Number of Bids Allocated in Full | 1 |
| Lowest Price / Highest Yield Allocated | 99.86399/8.32000 |
| Highest Price / Lowest Yield Allocated | 99.86399/8.32000 |
| Lowest Price / Highest Yield Allocated in Full | 99.86399/8.32000 |
| Weighted Average (Price/Yield) | 99.86399/8.32000 |
| Best Bid (Price/Yield) | 99.86399/8.32000 |
| Worst Bid (Price/Yield) | 99.86399/8.32000 |
| Weighted Average Bid (Price/Yield) | 99.86399/8.32000 |
| Percentage Partial Allocation (Approximate) | 100.00% |
| Bid to Cover Ratio | 1 |
| Amount Bid to Offered Ratio | 0.02 |
| Amount Offered | 15,000,000 |

| Auction Summary - NAMIGB 8 ½ 04/15/25 | |
|--|-------------------|
| Settlement Date | 8/2/2018 |
| Total Amount Allocated | 30,000,000 |
| Total Number of Bids Received | 12 |
| Total Amount of All Bids Received | 89,380,000 |
| Total Number of Successful Bids | 3 |
| Number of Bids Allocated in Full | 1 |
| Lowest Price / Highest Yield Allocated | 92.26532/10.11000 |
| Highest Price / Lowest Yield Allocated | 92.99686/9.95000 |
| Lowest Price / Highest Yield Allocated in Full | 92.99686/9.95000 |
| Weighted Average (Price/Yield) | 92.27574/10.10771 |
| Best Bid (Price/Yield) | 92.99686/9.95000 |
| Worst Bid (Price/Yield) | 89.76166/10.67000 |
| Weighted Average Bid (Price/Yield) | 91.65795/10.24407 |
| Percentage Partial Allocation (Approximate) | 55.32% |
| Bid to Cover Ratio | 2.98 |
| Amount Bid to Offered Ratio | 2.98 |
| Amount Offered | 30,000,000 |

| Auction Summary - NAMIGB 9.8 10/15/40 | |
|--|-------------------|
| Settlement Date | 8/2/2018 |
| Total Amount Allocated | 1,000,000 |
| Total Number of Bids Received | 1 |
| Total Amount of All Bids Received | 1,000,000 |
| Total Number of Successful Bids | 1 |
| Number of Bids Allocated in Full | 1 |
| Lowest Price / Highest Yield Allocated | 84.40609/11.79000 |
| Highest Price / Lowest Yield Allocated | 84.40609/11.79000 |
| Lowest Price / Highest Yield Allocated in Full | 84.40609/11.79000 |
| Weighted Average (Price/Yield) | 84.40609/11.79000 |
| Best Bid (Price/Yield) | 84.40609/11.79000 |
| Worst Bid (Price/Yield) | 84.40609/11.79000 |
| Weighted Average Bid (Price/Yield) | 84.40609/11.79000 |
| Percentage Partial Allocation (Approximate) | 100.00% |
| Bid to Cover Ratio | 1 |
| Amount Bid to Offered Ratio | 0.1 |
| Amount Offered | 10,000,000 |

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