



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA
TENDER
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock:

| | GC17 | GC24 | GC27 | GC32 |
|-----------------------|--------------------|--------------------|--------------------|--------------------|
| Coupon | 8.00% | 10.50% | 8.00% | 9.00% |
| Amount Offered | N\$40,000,000 | N\$20,000,000 | N\$20,000,000 | N\$10,000,000 |
| Issue Date | 15 May 2014 | 15 May 2014 | 15 May 2014 | 15 May 2014 |
| Maturity Date | 15 October 2017 | 15 October 2024 | 15 January 2027 | 15 April 2032 |

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **09H30 on Wednesday, 14 May 2014**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00 on Thursday, 15 May 2014**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

Any queries should be directed to:
Investment and Domestic Markets Division
Bank of Namibia,
71 Robert Mugabe Ave, Windhoek
Tel: (061) 2835111 ext. 5222, 5163
Fax: (061) 2835214 (DEDICATED)