



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA
TENDER
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC23	GC24	GC25	GC26	GC27
Coupon	8.85%	10.50%	8.50%	8.50%	8.00%
Amount Offered	N\$240,000,000	N\$70,000,000	N\$80,000,000	N\$250,000,000	N\$50,000,000
Auction date	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021
Settlement Date	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021
Maturity Date	15-Oct-23	15-Oct-24	15-Apr-25	15-Apr-26	15-Jan-27

	GC30	GC32	GC35	GC37	GC40
Coupon	8.00%	9.00%	9.50%	9.50%	9.80%
Amount Offered	N\$200,000,000	N\$180,000,000	N\$120,000,000	N\$100,000,000	N\$80,000,000
Auction date	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021
Settlement Date	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021
Maturity Date	15-Jan-30	15-Apr-32	15-Jul-35	15-Jul-37	15-Oct-40

Any queries should be directed to:
Investment and Domestic Markets Division
Bank of Namibia,
71 Robert Mugabe Ave, Windhoek
Tel: (061) 2835111 ext. 5222, 5163
Fax: (061) 2835214 (DEDICATED)

	GC43	GC45	GC48	GC50
Coupon	10.00%	9.85%	10.00%	10.25%
Amount Offered	N\$80,000,000	N\$60,000,000	N\$60,000,000	N\$60,000,000
Auction date	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021
Settlement date	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021
Maturity Date	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.50	4.50	4.50	4.80
Amount Offered	N\$100,000,000	N\$100,000,000	N\$100,000,000	N\$100,000,000
Auction Date	01 Sep 2021	01 Sep 2021	01 Sep 2021	01 Sep 2021
Settlement Date	02 Sep 2021	02 Sep 2021	02 Sep 2021	02 Sep 2021
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **11H00 on Wednesday, 01 September 2021**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00 on Thursday, 02 September 2021**, via **NISS**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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For None-NISS participant only:

Payment should be made to:

Bank of Namibia

Account number: 164007

Reference: Surname + Bond ID (*e.g., Mathews/GC50*)

Proof of payment should be emailed to Liquidity@BON.COM.NA
CC BackOffice@BON.COM.NA before 10:00 am on the Settlement Day.

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