



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA  
TENDER  
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	<b>GC26</b>	<b>GC28</b>	<b>GC32</b>
<b>Coupon</b>	8.50%	8.50%	9.00%
<b>Amount Offered</b>	N\$200,000,000	N\$350,000,000	N\$300,000,000
<b>Auction date</b>	14 October 2022	14 October 2022	14 October 2022
<b>Settlement Date</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>
<b>Maturity Date</b>	15-Apr-26	15-Oct-28	15-Apr-32

	<b>GC35</b>	<b>GC37</b>	<b>GC40</b>
<b>Coupon</b>	9.50%	9.50%	9.80%
<b>Amount Offered</b>	N\$400,000,000	N\$400,000,000	N\$350,000,000
<b>Auction date</b>	14 October 2022	14 October 2022	14 October 2022
<b>Settlement Date</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>
<b>Maturity Date</b>	15-Jul-35	15-Jul-37	15-Oct-40

	<b>GC43</b>	<b>GC45</b>	<b>GC48</b>	<b>GC50</b>
<b>Coupon</b>	10.00%	9.85%	10.00%	10.25%
<b>Amount Offered</b>	N\$250,000,000	N\$250,000,000	N\$250,000,000	N\$250,000,000
<b>Auction date</b>	14 October 2022	14 October 2022	14 October 2022	14 October 2022
<b>Settlement Date</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>
<b>Maturity Date</b>	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	<b>GI27</b>	<b>GI29</b>	<b>GI33</b>	<b>GI36</b>
<b>Coupon</b>	4.00%	4.50%	4.50%	4.80%
<b>Amount Offered</b>	N\$300,000,000	N\$300,000,000	N\$250,000,000	N\$250,000,000
<b>Auction Date</b>	14 October 2022	14 October 2022	14 October 2022	14 October 2022
<b>Settlement Date</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>	<b>17 October 2022</b>
<b>Maturity Date</b>	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of **N\$10,000** and with a minimum of **N\$50,000** at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website ([www.bon.com.na](http://www.bon.com.na)).

Tenders are to be submitted via Bloomberg by **11H00 on Friday, 14 October 2022**. Tenders may also be sent via e-mail: [liquidity@bon.com.na](mailto:liquidity@bon.com.na) or via fax: **(061) 283 5214**, to the Bank of Namibia: Investment and Domestic Markets Division by **10H00** on the auction date. The subscription forms are available at the Bank of Namibia. Payments are to be made via an **Electronic Fund Transfer (EFT)**, before **10H00 on Monday, 17 October 2022**, and no cash payments are accepted.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. **Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's Investment and Domestic Markets Division.**

**Payment should be made to:**

**Bank of Namibia**

**Account number: 164007**

Reference: Surname + Bond ID (e.g., *Mathews/GC50*)

Proof of payment should be emailed to [Liquidity@BON.COM.NA](mailto:Liquidity@BON.COM.NA)  
CC [BackOffice@BON.COM.NA](mailto:BackOffice@BON.COM.NA) before 10:00 am on the Settlement Day.