



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 01 SEPTEMBER 2021

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NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK AND INFLATION LINKED BONDS TENDER HELD ON 01 SEPTEMBER 2021.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock and Inflation linked Bonds tender held today, 01 September 2021, for the fixed-income bonds and ILB's as follows:

Auction Summary - NAMIGB 8.85 10/15/23	
Settlement Date	09/02/2021
Total Amount Allocated	240,000,000
Total Number of Bids Received	7
Total Amount of All Bids Received	350,190,000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	106.28252/5.65000
Highest Price / Lowest Yield Allocated	106.46728/5.56000
Lowest Price / Highest Yield Allocated in Full	106.28252/5.65000
Weighted Average (Price/Yield)	106.37741/5.60375
Best Bid (Price/Yield)	106.46728/5.56000
Worst Bid (Price/Yield)	104.65620/6.45100
Weighted Average Bid (Price/Yield)	105.83275/5.86993
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.46
Amount Bid to Offered Ratio	1.46
Amount Offered	240,000,000

Auction Summary - NAMIGB 10 ½ 10/15/24	
Settlement Date	09/02/2021
Total Amount Allocated	70,000,000
Total Number of Bids Received	21
Total Amount of All Bids Received	127,790,000
Total Number of Successful Bids	17
Number of Bids Allocated in Full	3
Lowest Price / Highest Yield Allocated	109.74217/6.96000
Highest Price / Lowest Yield Allocated	109.94735/6.89000
Lowest Price / Highest Yield Allocated in Full	109.80075/6.94000
Weighted Average (Price/Yield)	109.83005/6.93000
Best Bid (Price/Yield)	109.94735/6.89000
Worst Bid (Price/Yield)	106.83453/7.97000
Weighted Average Bid (Price/Yield)	109.46142/7.05605
Percentage Partial Allocation (Approximate)	44.52%
Bid to Cover Ratio	1.83
Amount Bid to Offered Ratio	1.83
Amount Offered	70,000,000

Auction Summary - NAMIGB 8 ½ 04/15/25	
Settlement Date	09/02/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	6
Total Amount of All Bids Received	108,500,000
Total Number of Successful Bids	3
Number of Bids Allocated in Full	3
Lowest Price / Highest Yield Allocated	104.24701/7.14000
Highest Price / Lowest Yield Allocated	104.37603/7.10000
Lowest Price / Highest Yield Allocated in Full	104.24701/7.14000
Weighted Average (Price/Yield)	104.32762/7.11500
Best Bid (Price/Yield)	104.37603/7.10000
Worst Bid (Price/Yield)	101.27098/8.08000
Weighted Average Bid (Price/Yield)	103.93629/7.23659
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.36
Amount Bid to Offered Ratio	1.36
Amount Offered	80,000,000

Auction Summary - NAMIGB 8 ½ 04/15/26	
Settlement Date	09/02/2021
Total Amount Allocated	250,000,000
Total Number of Bids Received	8
Total Amount of All Bids Received	345,700,000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	102.57005/7.82000
Highest Price / Lowest Yield Allocated	102.88075/7.74000
Lowest Price / Highest Yield Allocated in Full	102.57005/7.82000
Weighted Average (Price/Yield)	102.72526/7.78000
Best Bid (Price/Yield)	102.88075/7.74000
Worst Bid (Price/Yield)	98.70800/8.84000
Weighted Average Bid (Price/Yield)	101.73736/8.03588
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.38
Amount Bid to Offered Ratio	1.38
Amount Offered	250,000,000

Auction Summary - NAMIGB 8 01/15/27	
Settlement Date	09/02/2021
Total Amount Allocated	50,000,000
Total Number of Bids Received	4
Total Amount of All Bids Received	78,500,000
Total Number of Successful Bids	2
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	99.76141/8.05000
Highest Price / Lowest Yield Allocated	99.79570/8.04200
Lowest Price / Highest Yield Allocated in Full	99.76141/8.05000
Weighted Average (Price/Yield)	99.77512/8.04680
Best Bid (Price/Yield)	99.79570/8.04200
Worst Bid (Price/Yield)	95.31489/9.11700
Weighted Average Bid (Price/Yield)	98.14110/8.43191
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.57
Amount Bid to Offered Ratio	1.57
Amount Offered	50,000,000

Auction Summary - NAMIGB 8 01/15/30	
Settlement Date	09/02/2021
Total Amount Allocated	200,000,000
Total Number of Bids Received	15
Total Amount of All Bids Received	226,140,000
Total Number of Successful Bids	13
Number of Bids Allocated in Full	12
Lowest Price / Highest Yield Allocated	90.27533/9.72000
Highest Price / Lowest Yield Allocated	91.14669/9.55600
Lowest Price / Highest Yield Allocated in Full	90.32816/9.71000
Weighted Average (Price/Yield)	90.59324/9.65993
Best Bid (Price/Yield)	91.14669/9.55600
Worst Bid (Price/Yield)	85.61607/10.63300
Weighted Average Bid (Price/Yield)	90.31748/9.71202
Percentage Partial Allocation (Approximate)	70.72%
Bid to Cover Ratio	1.13
Amount Bid to Offered Ratio	1.13
Amount Offered	200,000,000

Auction Summary - NAMIGB 9 04/15/32	
Settlement Date	09/02/2021
Total Amount Allocated	180,000,000
Total Number of Bids Received	18
Total Amount of All Bids Received	263,360,000
Total Number of Successful Bids	11
Number of Bids Allocated in Full	10
Lowest Price / Highest Yield Allocated	92.11535/10.23000
Highest Price / Lowest Yield Allocated	92.90531/10.10000
Lowest Price / Highest Yield Allocated in Full	92.13952/10.22600
Weighted Average (Price/Yield)	92.26395/10.20543
Best Bid (Price/Yield)	92.90531/10.10000
Worst Bid (Price/Yield)	85.26147/11.42600
Weighted Average Bid (Price/Yield)	91.92725/10.26118
Percentage Partial Allocation (Approximate)	52.85%
Bid to Cover Ratio	1.46
Amount Bid to Offered Ratio	1.46
Amount Offered	180,000,000

Auction Summary - NAMIGB 9 ½ 07/15/35	
Settlement Date	09/02/2021
Total Amount Allocated	120,000,000
Total Number of Bids Received	14
Total Amount of All Bids Received	148,140,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	87.19098/11.35000
Highest Price / Lowest Yield Allocated	87.50401/11.30000
Lowest Price / Highest Yield Allocated in Full	87.22221/11.34500
Weighted Average (Price/Yield)	87.35668/11.32350
Best Bid (Price/Yield)	87.50401/11.30000
Worst Bid (Price/Yield)	81.65999/12.28000
Weighted Average Bid (Price/Yield)	86.84385/11.40576
Percentage Partial Allocation (Approximate)	88.00%
Bid to Cover Ratio	1.23
Amount Bid to Offered Ratio	1.23
Amount Offered	120,000,000

Auction Summary - NAMIGB 9 ½ 07/15/37	
Settlement Date	09/02/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	10
Total Amount of All Bids Received	123,000,000
Total Number of Successful Bids	3
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	82.22687/12.03000
Highest Price / Lowest Yield Allocated	82.45050/11.99300
Lowest Price / Highest Yield Allocated in Full	82.32950/12.01300
Weighted Average (Price/Yield)	82.23339/12.02892
Best Bid (Price/Yield)	82.45050/11.99300
Worst Bid (Price/Yield)	76.90354/12.96000
Weighted Average Bid (Price/Yield)	81.76672/12.10663
Percentage Partial Allocation (Approximate)	96.00%
Bid to Cover Ratio	1.23
Amount Bid to Offered Ratio	1.23
Amount Offered	100,000,000

Auction Summary - NAMIGB 9.8 10/15/40	
Settlement Date	09/02/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	12
Total Amount of All Bids Received	113,850,000
Total Number of Successful Bids	4
Number of Firms with Allocation	2
Lowest Price / Highest Yield Allocated	78.42149/12.85000
Highest Price / Lowest Yield Allocated	78.66499/12.80800
Lowest Price / Highest Yield Allocated in Full	78.43306/12.84800
Weighted Average (Price/Yield)	78.43103/12.84835
Best Bid (Price/Yield)	78.66499/12.80800
Worst Bid (Price/Yield)	73.44178/13.76000
Weighted Average Bid (Price/Yield)	77.88119/12.94398
Percentage Partial Allocation (Approximate)	92.50%
Bid to Cover Ratio	1.42
Amount Bid to Offered Ratio	1.42
Amount Offered	80,000,000

Auction Summary - NAMIGB 10 07/15/43	
Settlement Date	09/02/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	20
Total Amount of All Bids Received	209,000,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	78.17572/13.03000
Highest Price / Lowest Yield Allocated	78.99823/12.89000
Lowest Price / Highest Yield Allocated in Full	78.28063/13.01200
Weighted Average (Price/Yield)	78.25351/13.01665
Best Bid (Price/Yield)	78.99823/12.89000
Worst Bid (Price/Yield)	73.17655/13.94000
Weighted Average Bid (Price/Yield)	77.63700/13.12310
Percentage Partial Allocation (Approximate)	57.50%
Bid to Cover Ratio	2.61
Amount Bid to Offered Ratio	2.61
Amount Offered	80,000,000

Auction Summary - NAMIGB 9.85 07/15/45	
Settlement Date	09/02/2021
Total Amount Allocated	60,000,000
Total Number of Bids Received	15
Total Amount of All Bids Received	95,130,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	76.92744/13.00000
Highest Price / Lowest Yield Allocated	77.44185/12.91200
Lowest Price / Highest Yield Allocated in Full	76.97395/12.99200
Weighted Average (Price/Yield)	76.97785/12.99133
Best Bid (Price/Yield)	77.44185/12.91200
Worst Bid (Price/Yield)	72.20625/13.86000
Weighted Average Bid (Price/Yield)	76.41284/13.08909
Percentage Partial Allocation (Approximate)	81.67%
Bid to Cover Ratio	1.59
Amount Bid to Offered Ratio	1.59
Amount Offered	60,000,000

Auction Summary - NAMIGB 10 10/15/48	
Settlement Date	09/02/2021
Total Amount Allocated	60,000,000
Total Number of Bids Received	10
Total Amount of All Bids Received	156,500,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	77.17170/13.08000
Highest Price / Lowest Yield Allocated	77.64249/13.00000
Lowest Price / Highest Yield Allocated in Full	77.46533/13.03000
Weighted Average (Price/Yield)	77.46044/13.03083
Best Bid (Price/Yield)	77.64249/13.00000
Worst Bid (Price/Yield)	72.47860/13.93000
Weighted Average Bid (Price/Yield)	76.85358/13.13457
Percentage Partial Allocation (Approximate)	50.72%
Bid to Cover Ratio	2.61
Amount Bid to Offered Ratio	2.61
Amount Offered	60,000,000

Auction Summary - NAMIGB 10 ¼ 07/15/50

Settlement Date	09/02/2021
Total Amount Allocated	60,000,000
Total Number of Bids Received	7
Total Amount of All Bids Received	101,000,000
Total Number of Successful Bids	3
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	78.34362/13.17000
Highest Price / Lowest Yield Allocated	79.48260/12.98000
Lowest Price / Highest Yield Allocated in Full	79.17988/13.03000
Weighted Average (Price/Yield)	78.69504/13.11083
Best Bid (Price/Yield)	79.48260/12.98000
Worst Bid (Price/Yield)	74.39969/13.87000
Weighted Average Bid (Price/Yield)	78.08297/13.21421
Percentage Partial Allocation (Approximate)	66.67%
Bid to Cover Ratio	1.68
Amount Bid to Offered Ratio	1.68
Amount Offered	60,000,000

Auction Summary - NAMIII 4 10/15/27

Settlement Date	09/02/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	22
Total Amount of All Bids Received	202,710,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	3
Lowest Price / Highest Yield Allocated	95.69149/4.82000
Highest Price / Lowest Yield Allocated	96.05012/4.75000
Lowest Price / Highest Yield Allocated in Full	95.84500/4.79000
Weighted Average (Price/Yield)	95.79431/4.79990
Best Bid (Price/Yield)	96.05012/4.75000
Worst Bid (Price/Yield)	89.87466/6.00000
Weighted Average Bid (Price/Yield)	95.15688/4.92492
Percentage Partial Allocation (Approximate)	99.60%
Bid to Cover Ratio	2.03
Amount Bid to Offered Ratio	2.03
Amount Offered	100,000,000

Auction Summary - NAMIIL 4 ½ 01/15/29	
Settlement Date	09/02/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	20
Total Amount of All Bids Received	186,050,000
Total Number of Successful Bids	8
Number of Bids Allocated in Full	7
Lowest Price / Highest Yield Allocated	90.16564/6.18000
Highest Price / Lowest Yield Allocated	90.88390/6.05000
Lowest Price / Highest Yield Allocated in Full	90.33079/6.15000
Weighted Average (Price/Yield)	90.27102/6.16085
Best Bid (Price/Yield)	90.88390/6.05000
Worst Bid (Price/Yield)	85.78696/7.00000
Weighted Average Bid (Price/Yield)	89.41542/6.31710
Percentage Partial Allocation (Approximate)	82.40%
Bid to Cover Ratio	1.86
Amount Bid to Offered Ratio	1.86
Amount Offered	100,000,000

Auction Summary - NAMIIL 4 ½ 04/15/33	
Settlement Date	09/02/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	11
Total Amount of All Bids Received	125,150,000
Total Number of Successful Bids	8
Number of Bids Allocated in Full	7
Lowest Price / Highest Yield Allocated	74.13435/7.95000
Highest Price / Lowest Yield Allocated	77.97622/7.35000
Lowest Price / Highest Yield Allocated in Full	74.25853/7.93000
Weighted Average (Price/Yield)	74.33927/7.91702
Best Bid (Price/Yield)	77.97622/7.35000
Worst Bid (Price/Yield)	73.82502/8.00000
Weighted Average Bid (Price/Yield)	74.25953/7.92984
Percentage Partial Allocation (Approximate)	86.70%
Bid to Cover Ratio	1.25
Amount Bid to Offered Ratio	1.25
Amount Offered	100,000,000

Auction Summary - NAMIIL 4.8 07/15/36	
Settlement Date	09/02/2021
Total Amount Allocated	4,000,000
Total Number of Bids Received	10
Total Amount of All Bids Received	119,500,000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	73.85489/7.80000
Highest Price / Lowest Yield Allocated	75.07953/7.63000
Lowest Price / Highest Yield Allocated in Full	73.85489/7.80000
Weighted Average (Price/Yield)	74.48549/7.71200
Best Bid (Price/Yield)	75.07953/7.63000
Worst Bid (Price/Yield)	69.08303/8.50000
Weighted Average Bid (Price/Yield)	72.10604/8.04936
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	29.88
Amount Bid to Offered Ratio	1.2
Amount Offered	100,000,000

INVESTMENT AND DOMESTIC MARKETS DIVISION

**BANK OF NAMIBIA
WINDHOEK**

**TELEPHONE: (061) 283 5222/5163
FAX NO: (061) 2835214 (DEDICATED)**