



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 22 AUGUST 2018

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 22 AUGUST 2018.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock tender held today, 22 August 2018, for the GI22, GI25, GI29, & GI33 as follows:

Auction Summary - NAMIIIL 3.55 10/15/22	
Settlement Date	8/23/2018
Total Amount Allocated	25,000,000
Total Number of Bids Received	10
Total Amount of All Bids Received	59,200,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	95.23582/4.83000
Highest Price / Lowest Yield Allocated	95.23582/4.83000
Lowest Price / Highest Yield Allocated in Full	95.23582/4.83000
Weighted Average (Price/Yield)	95.23582/4.83000
Best Bid (Price/Yield)	95.23582/4.83000
Worst Bid (Price/Yield)	94.44502/5.05000
Weighted Average Bid (Price/Yield)	95.03458/4.88578
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	2.37
Amount Bid to Offered Ratio	2.37
Amount Offered	25,000,000

Auction Summary - NAMIIIL 3.8 07/15/25	
Settlement Date	8/23/2018
Total Amount Allocated	25,000,000
Total Number of Bids Received	7
Total Amount of All Bids Received	58,000,000
Total Number of Successful Bids	2
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	90.66847/5.44000
Highest Price / Lowest Yield Allocated	90.68995/5.43600
Lowest Price / Highest Yield Allocated in Full	90.68995/5.43600
Weighted Average (Price/Yield)	90.67535/5.43872
Best Bid (Price/Yield)	90.68995/5.43600
Worst Bid (Price/Yield)	89.81404/5.60000
Weighted Average Bid (Price/Yield)	90.44493/5.48169
Percentage Partial Allocation (Approximate)	68.00%
Bid to Cover Ratio	2.32
Amount Bid to Offered Ratio	2.32
Amount Offered	25,000,000

Auction Summary - NAMIIIL 4 ½ 01/15/29	
Settlement Date	8/23/2018
Total Amount Allocated	25,000,000
Total Number of Bids Received	5
Total Amount of All Bids Received	56,000,000
Total Number of Successful Bids	3
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	90.09350/5.78000
Highest Price / Lowest Yield Allocated	92.15383/5.50000
Lowest Price / Highest Yield Allocated in Full	90.67642/5.70000
Weighted Average (Price/Yield)	91.44107/5.59600
Best Bid (Price/Yield)	92.15383/5.50000
Worst Bid (Price/Yield)	88.51373/6.00000
Weighted Average Bid (Price/Yield)	90.44168/5.73214
Percentage Partial Allocation (Approximate)	20.00%
Bid to Cover Ratio	2.24
Amount Bid to Offered Ratio	2.24
Amount Offered	25,000,000

Auction Summary - NAMIL 4 ½ 04/15/33	
Settlement Date	8/23/2018
Total Amount Allocated	20,000,000
Total Number of Bids Received	4
Total Amount of All Bids Received	33,400,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	84.64753/6.09900
Highest Price / Lowest Yield Allocated	84.64753/6.09900
Lowest Price / Highest Yield Allocated in Full	84.64753/6.09900
Weighted Average (Price/Yield)	84.64753/6.09900
Best Bid (Price/Yield)	84.64753/6.09900
Worst Bid (Price/Yield)	79.26280/6.75000
Weighted Average Bid (Price/Yield)	83.28489/6.25862
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.67
Amount Bid to Offered Ratio	1.67
Amount Offered	20,000,000

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