

Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULT DATE: 24 APRIL 2013

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 24 APRIL 2013.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities has announced the results of Internal Registered Stock tender held today, 24 April 2013 for GC17, GC21 and GC30 as follows:

Summary - NAMIGB 8 10/15/17	
Settlement Date	2013/04/25
Total Amount Allocated	40 000 000
Total Number of Bids Received	20
Total Amount of All Bids Received	92 000 000
Total Number of Successful Bids	8
Number of Bids Allocated in Full	8
Lowest Price / Highest Yield Allocated	106.17472/6.39000
Highest Price / Lowest Yield Allocated	106.37398/6.34000
Lowest Price / Highest Yield Allocated in Full	106.17472/6.39000
Weighted Average (Price/Yield)	106.27681/6.36437
Best Bid (Price/Yield)	106.37398/6.34000
Worst Bid (Price/Yield)	105.50061/6.56000
Weighted Average Bid (Price/Yield)	106.09282/6.41065
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	2.3
Amount Bid to Offered Ratio	2.3
Amount Offered	40 000 000

Summary - NAMIGB 7 ³ / ₄ 10/15/21	
Settlement Date	2013/04/25
Total Amount Allocated	10 000 000
Total Number of Bids Received	12
Total Amount of All Bids Received	22 500 000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	104.43712/7.04500
Highest Price / Lowest Yield Allocated	104.65756/7.01100
Lowest Price / Highest Yield Allocated in Full	104.43712/7.04500
Weighted Average (Price/Yield)	104.55898/7.02620
Best Bid (Price/Yield)	104.65756/7.01100
Worst Bid (Price/Yield)	103.56761/7.18000
Weighted Average Bid (Price/Yield)	104.24834/7.07433
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	2.25
Amount Bid to Offered Ratio	2.25
Amount Offered	10 000 000

Summary - NAMIGB 8 01/15/30	
Settlement Date	2013/04/25
Total Amount Allocated	5 000 000
Total Number of Bids Received	4
Total Amount of All Bids Received	5 650 000
Total Number of Successful Bids	2
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	95.46608/8.51300
Highest Price / Lowest Yield Allocated	95.63716/8.49300
Lowest Price / Highest Yield Allocated in Full	95.46608/8.51300
Weighted Average (Price/Yield)	95.53451/8.50500
Best Bid (Price/Yield)	95.63716/8.49300
Worst Bid (Price/Yield)	93.05934/8.80000
Weighted Average Bid (Price/Yield)	95.24976/8.53894
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.13
Amount Bid to Offered Ratio	0.37667
Amount Offered	15 000 000

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