

Ref no: 11/5/1

## REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC26	GC28	GC32
Coupon	8.50%	8.50%	9.00%
Amount Offered	N\$15,000,000	N\$20,000,000	N\$15,000,000
Auction date	08 June 2022	08 June 2022	08 June 2022
Settlement Date	Settlement Date 09 June 2022		09 June 2022
Maturity Date	15-Apr-26	15-Oct-28	15-Apr-32

	GC35	GC37	GC40	
Coupon	9.50%	9.50%	9.80%	
Amount Offered	N\$15,000,000	N\$20,000,000	N\$20,000,000	
Auction date	08 June 2022	08 June 2022	08 June 2022	
Settlement Date	tlement Date 09 June 2022		09 June 2022	
Maturity Date	15-Jul-35	15-Jul-37	15-Oct-40	

Fax: (061) 2835214 (DEDICATED)

	GC43	GC45	GC48	GC50
Coupon	10.00%	9.85%	10.00%	10.25%
Amount Offered	N\$20,000,000	N\$20,000,000	N\$15,000,000	N\$15,000,000
Auction date	08 June 2022	08 June 2022	08 June 2022	08 June 2022
Settlement Date	09 June 2022	09 June 2022	09 June 2022	09 June 2022
Maturity Date	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$10,000,000	N\$10,000,000	N\$10,000,000	N\$10,000,000
Auction Date	08 June 2022	08 June 2022	08 June 2022	08 June 2022
Settlement Date	09 June 2022	09 June 2022	09 June 2022	09 June 2022
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (<a href="https://www.bon.com.na">www.bon.com.na</a>).

Tenders are to be submitted via Bloomberg by **10H30**. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **10H00 on Wednesday**, **08 June 2022**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00** on **Thursday**, **09 June 2022**, via **NISS**.

The Government of the Republic of Namibia and its agent, <u>Bank of Namibia</u> shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

Any queries should be directed to:

Investment and Domestic Markets Division
Bank of Namibia,
71 Robert Mugabe Ave, Windhoek
Tel: (061) 2835111 ext. 5222, 5163

Fax: (061) 2835214 (DEDICATED)

## **For None-NISS participant only:**

## Payment should be made to: Bank of Namibia Account number: 164007

Reference: Surname + Bond ID (*e.g., Mathews/GC50*)
Proof of payment should be emailed to <u>Liquidity@BON.COM.NA</u>
CC <u>BackOffice@BON.COM.NA</u> before 10:00 am on the Settlement Day.