

Ref no: 11/5/1

## REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC26	GC32	GC35
<b>Coupon</b> 8.50%		9.00%	8.00%
Amount Offered	N\$15,000,000	N\$15,000,000	N\$15,000,000
Auction date	11 May 2022	11 May 2022	11 May 2022
Settlement Date	Settlement Date 12 May 2022		12 May 2022
Maturity Date	15-Apr-26	15-Apr-32	15-Jul-35

	GC37	GC40	GC43
Coupon	9.50%	9.80%	10.00%
Amount Offered	N\$20,000,000	N\$20,000,000	N\$20,000,000
Auction date	11 May 2022	11 May 2022	11 May 2022
Settlement Date 12 May 2022		12 May 2022	12 May 2022
Maturity Date	15-Jul-37	15-Oct-40	15-Jul-43

Any queries should be directed to: Investment and Domestic Markets Division Bank of Namibia, 71 Robert Mugabe Ave, Windhoek Tel: (061) 2835111 ext. 5222, 5163 Fax: (061) 2835214 (DEDICATED)

	GC45	GC48	GC50
Coupon	9.85%	10.00%	10.25%
Amount Offered	N\$20,000,000	N\$15,000,000	N\$15,000,000
Auction date	11 May 2022	11 May 2022	11 May 2022
Settlement Date	ettlement Date 12 May 2022		12 May 2022
Maturity Date	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$10,000,000	N\$10,000,000	N\$10,000,000	N\$10,000,000
Auction Date	11 May 2022	11 May 2022	11 May 2022	11 May 2022
Settlement Date	12 May 2022	12 May 2022	12 May 2022	12 May 2022
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (*www.bon.com.na*).

Tenders are to be submitted via Bloomberg by **11H00**. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **10H30 on Wednesday**, **11 May 2022**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00** on **Thursday**, **12 May 2022**, via **NISS**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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## For None-NISS participant only:

## Payment should be made to: Bank of Namibia Account number: 164007

Reference: Surname + Bond ID (*e.g., Mathews/GC50*) Proof of payment should be emailed to Liquidity@BON.COM.NA CC BackOffice@BON.COM.NA before 10:00 am on the Settlement Day.

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