

Ref no: 11/5/1

REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC23	GC26	GC30
Coupon	8.85%	8.50%	8.00%
Amount Offered	N\$70,000,000	N\$80,000,000	N\$70,000,000
Auction date	07 Dec 2021	07 Dec 2021	07 Dec 2021
Settlement Date	ettlement Date 08 Dec 2021		08 Dec 2021
Maturity Date	15-Oct-23	15-Apr-26	15-Jan-30

	GC32	GC35	GC37	GC40
Coupon	9.00%	9.50%	9.50%	9.80%
Amount Offered	N\$65,000,000	N\$65,000,000	N\$55,000,000	N\$55,000,000
Auction date	07 Dec 2021	07 Dec 2021	07 Dec 2021	07 Dec 2021
Settlement Date	08 Dec 2021	08 Dec 2021	08 Dec 2021	08 Dec 2021
Maturity Date	15-Apr-32	15-Jul-35	15-Jul-37	15-Oct-40

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	GC43	GC45	GC48	GC50
Coupon	10.00%	9.85%	10.00%	10.25%
Amount Offered	N\$55,000,000	N\$55,000,000	N\$50,000,000	N\$50,000,000
Auction date	07 Dec 2021	07 Dec 2021	07 Dec 2021	07 Dec 2021
Settlement Date	08 Dec 2021	08 Dec 2021	08 Dec 2021	08 Dec 2021
Maturity Date	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$25,000,000	N\$25,000,000	N\$25,000,000	N\$25,000,000
Auction Date	07 Dec 2021	07 Dec 2021	07 Dec 2021	07 Dec 2021
Settlement Date	08 Dec 2021	08 Dec 2021	08 Dec 2021	08 Dec 2021
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg by **11H00**. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **10H30 on Tuesday**, **07 December 2021**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00** on **Wednesday**, **08 December 2021**, via **NISS**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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For None-NISS participant only:

Payment should be made to:
Bank of Namibia
Account number: 164007

Reference: Surname + Bond ID (*e.g., Mathews/GC50*)
Proof of payment should be emailed to <u>Liquidity@BON.COM.NA</u>
CC <u>BackOffice@BON.COM.NA</u> before 10:00 am on the Settlement Day.