

Ref no: 11/5/1

REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC26	GC28	GC32
Coupon	8.50%	8.50%	9.00%
Amount Offered	N\$15,000,000	N\$20,000,000	N\$15,000,000
Auction date	07 September 2022	07 September 2022	07 September 2022
Settlement Date 08 September 2022		08 September 2022	08 September 2022
Maturity Date	15-Apr-26	15-Oct-28	15-Apr-32

	GC35	GC37	GC40
Coupon	9.50%	9.50%	9.80%
Amount Offered	Amount Offered N\$15,000,000		N\$20,000,000
Auction date	07 September 2022	07 September 2022	07 September 2022
Settlement Date 08 September 2022		08 September 2022	08 September 2022
Maturity Date	15-Jul-35	15-Jul-37	15-Oct-40

Any queries should be directed to:
Investment and Domestic Markets Division
Bank of Namibia,
71 Robert Mugabe Ave, Windhoek
Tel: (061) 2835111 ext. 5222, 5163

Tel: (061) 2835111 ext. 5222, 5163 Fax: (061) 2835214 (DEDICATED)

	GC43	GC45	GC48	GC50
Coupon	10.00%	9.85%	10.00%	10.25%
Amount Offered	N\$20,000,000	N\$20,000,000	N\$15,000,000	N\$15,000,000
Auction date	07 September 2022	07 September 2022	07 September 2022	07 September 2022
Settlement Date	08 September 2022	08 September 2022	08 September 2022	08 September 2022
Maturity Date	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	GI27	GI29	GI33	GI36
Coupon	4.00%	4.50%	4.50%	4.80%
Amount Offered	N\$10,000,000	N\$10,000,000	N\$10,000,000	N\$10,000,000
Auction Date	07 September 2022	07 September 2022	07 September 2022	07 September 2022
Settlement Date	08 September 2022	08 September 2022	08 September 2022	08 September 2022
Maturity Date	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of **N\$10,000** and with a minimum of **N\$50,000** at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (<u>www.bon.com.na</u>).

Tenders are to be submitted via Bloomberg by 10H30 on Wednesday, 07 September 2022. Tenders may also be sent via e-mail: liquidity@bon.com.na or via fax: (061) 283 5214, to the Bank of Namibia: Investment and Domestic Markets Division by 10H00 on the auction date. The subscription forms are available at the Bank of Namibia. Payments are to be made via an Electronic Fund Transfer (EFT), before 10H00 on Thursday, 08 September 2022, and no cash payments are accepted.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's Investment and Domestic Markets Division.

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Fax: (061) 2835214 (DEDICATED)

Payment should be made to: Bank of Namibia Account number: 164007

Reference: Surname + Bond ID (*e.g.*, *Mathews/GC50*)
Proof of payment should be emailed to Liquidity@BON.COM.NA

CC BackOffice@BON.COM.NA before 10:00 am on the Settlement Day.

Tel: (061) 2835111 ext. 5222, 5163 Fax: (061) 2835214 (DEDICATED)