



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 27 FEBRUARY 2017

EMBARGO : FOR IMMEDIATE RELEASE

NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK TENDER HELD ON 27 FEBRUARY 2017.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities, announces the results of Internal Registered Stock tender held today, 27 February 2017 as follows:

Auction Summary - NAMIGB 8 ¼ 04/15/20	
Settlement Date	2/28/2017
Total Amount Allocated	155,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	155,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	95.44177/9.97900
Highest Price / Lowest Yield Allocated	95.44177/9.97900
Lowest Price / Highest Yield Allocated in Full	95.44177/9.97900
Weighted Average (Price/Yield)	95.44177/9.97900
Best Bid (Price/Yield)	95.44177/9.97900
Worst Bid (Price/Yield)	95.44177/9.97900
Weighted Average Bid (Price/Yield)	95.44177/9.97900
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	155,000,000

Auction Summary - NAMIGB 8 ¾ 01/15/22	
Settlement Date	2/28/2017
Total Amount Allocated	147,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	147,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	95.18851/10.01800
Highest Price / Lowest Yield Allocated	95.18851/10.01800
Lowest Price / Highest Yield Allocated in Full	95.18851/10.01800
Weighted Average (Price/Yield)	95.18851/10.01800
Best Bid (Price/Yield)	95.18851/10.01800
Worst Bid (Price/Yield)	95.18851/10.01800
Weighted Average Bid (Price/Yield)	95.18851/10.01800
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	147,000,000

Auction Summary - NAMIIL 3.55 10/15/22	
Settlement Date	2/28/2017
Total Amount Allocated	112,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	112,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	95.31431/4.50200
Highest Price / Lowest Yield Allocated	95.31431/4.50200
Lowest Price / Highest Yield Allocated in Full	95.31431/4.50200
Weighted Average (Price/Yield)	95.31431/4.50200
Best Bid (Price/Yield)	95.31431/4.50200
Worst Bid (Price/Yield)	95.31431/4.50200
Weighted Average Bid (Price/Yield)	95.31431/4.50200
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	112,000,000

Auction Summary - NAMIGB 8 ½ 04/15/25	
Settlement Date	2/28/2017
Total Amount Allocated	207,000,000
Total Number of Bids Received	4
Total Amount of All Bids Received	207,000,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	88.43802/10.66000
Highest Price / Lowest Yield Allocated	88.93360/10.56000
Lowest Price / Highest Yield Allocated in Full	88.43802/10.66000
Weighted Average (Price/Yield)	88.68957/10.60915
Best Bid (Price/Yield)	88.93360/10.56000
Worst Bid (Price/Yield)	88.43802/10.66000
Weighted Average Bid (Price/Yield)	88.68957/10.60915
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	207,000,000

Auction Summary - NAMIIL 3.8 07/15/25	
Settlement Date	2/28/2017
Total Amount Allocated	110,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	110,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	94.55603/4.59000
Highest Price / Lowest Yield Allocated	94.55603/4.59000
Lowest Price / Highest Yield Allocated in Full	94.55603/4.59000
Weighted Average (Price/Yield)	94.55603/4.59000
Best Bid (Price/Yield)	94.55603/4.59000
Worst Bid (Price/Yield)	94.55603/4.59000
Weighted Average Bid (Price/Yield)	94.55603/4.59000
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	110,000,000

Auction Summary - NAMIGB 9 04/15/32	
Settlement Date	2/28/2017
Total Amount Allocated	138,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	138,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	84.51582/11.13800
Highest Price / Lowest Yield Allocated	84.51582/11.13800
Lowest Price / Highest Yield Allocated in Full	84.51582/11.13800
Weighted Average (Price/Yield)	84.51582/11.13800
Best Bid (Price/Yield)	84.51582/11.13800
Worst Bid (Price/Yield)	84.51582/11.13800
Weighted Average Bid (Price/Yield)	84.51582/11.13800
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	138,000,000

Auction Summary - NAMIGB 9 ½ 07/15/35	
Settlement Date	2/28/2017
Total Amount Allocated	134,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	134,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	86.42205/11.26300
Highest Price / Lowest Yield Allocated	86.42205/11.26300
Lowest Price / Highest Yield Allocated in Full	86.42205/11.26300
Weighted Average (Price/Yield)	86.42205/11.26300
Best Bid (Price/Yield)	86.42205/11.26300
Worst Bid (Price/Yield)	86.42205/11.26300
Weighted Average Bid (Price/Yield)	86.42205/11.26300
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	134,000,000

Auction Summary - NAMIGB 9 ½ 07/15/37	
Settlement Date	2/28/2017
Total Amount Allocated	127,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	127,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	84.23273/11.52100
Highest Price / Lowest Yield Allocated	84.23273/11.52100
Lowest Price / Highest Yield Allocated in Full	84.23273/11.52100
Weighted Average (Price/Yield)	84.23273/11.52100
Best Bid (Price/Yield)	84.23273/11.52100
Worst Bid (Price/Yield)	84.23273/11.52100
Weighted Average Bid (Price/Yield)	84.23273/11.52100
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	127,000,000

Auction Summary - NAMIGB 9.8 10/15/40	
Settlement Date	2/28/2017
Total Amount Allocated	120,000,000
Total Number of Bids Received	1
Total Amount of All Bids Received	120,000,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	85.76559/11.56900
Highest Price / Lowest Yield Allocated	85.76559/11.56900
Lowest Price / Highest Yield Allocated in Full	85.76559/11.56900
Weighted Average (Price/Yield)	85.76559/11.56900
Best Bid (Price/Yield)	85.76559/11.56900
Worst Bid (Price/Yield)	85.76559/11.56900
Weighted Average Bid (Price/Yield)	85.76559/11.56900
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	120,000,000

Auction Summary - NAMIGB 9.85 07/15/45	
Settlement Date	2/28/2017
Total Amount Allocated	117,000,000
Total Number of Bids Received	2
Total Amount of All Bids Received	117,000,000
Total Number of Successful Bids	2
Number of Bids Allocated in Full	2
Lowest Price / Highest Yield Allocated	85.43416/11.61100
Highest Price / Lowest Yield Allocated	85.80160/11.56000
Lowest Price / Highest Yield Allocated in Full	85.43416/11.61100
Weighted Average (Price/Yield)	85.44041/11.61013
Best Bid (Price/Yield)	85.80160/11.56000
Worst Bid (Price/Yield)	85.43416/11.61100
Weighted Average Bid (Price/Yield)	85.44041/11.61013
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	1
Amount Offered	117,000,000

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