

TDM	729.89	915.51	185.62	▲25.43%	FLR	660.27	745.28	85.01	▲12.88%
HUM	749.73	924.29	174.56	▲23.28%	UVD	155.59	181.57	25.98	▲16.70%
DMW	833.72	1004.01	170.29	▲20.43%	QUV	440.55	540.21	99.66	▲22.62%
YZJ	903.49	1127.46	223.97	▲24.79%	HZT	285.51	344.98	59.47	▲20.83%
GLY	982.07	1219.39	237.32	▲24.17%	PCW	811.44	1029.66	218.22	▲26.89%
VDA	113.74	143.41	29.67	▲26.09%	AIK	361.77	451.39	89.62	▲24.77%
UVV	468.08	535.41	67.33	▲14.38%	ZJJ	858.36	994.57	136.21	▲15.87%
HJS	545.49	659.05	113.56	▲20.82%	RHJ	894.79	1046.68	151.89	▲16.97%
EQC	566.96	664.69	97.73	▲17.24%	VGV	425.08	509.95	84.87	▲19.97%

PPJ	912.63	1038.36	125.73	▲13.78%	ZGK	391.59	491.48	99.89	▲25.51%
UAQ	1309.55	1655.62	346.07	▲26.45%	BNY	969.21	1130.65	161.44	▲16.66%
DAQ	1295.17	1641.66	346.49	▲26.75%	SDM	735.44	913.39	177.95	▲24.20%
PNR	654.33	775.84	121.51	▲18.57%	TGQ	1323.91	1648.42	322.51	▲24.36%
ETM	101.12	121.12	20.00	▲19.80%	OIS	543.42	667.24	123.82	▲22.75%
					YIS	1495.15	1825.32	330.17	▲22.14%



HEI

HIGH ECONOMIC INTELLIGENCE

NAMIBIA: ROAD TO RECOVERY

22 FEBRUARY 2022

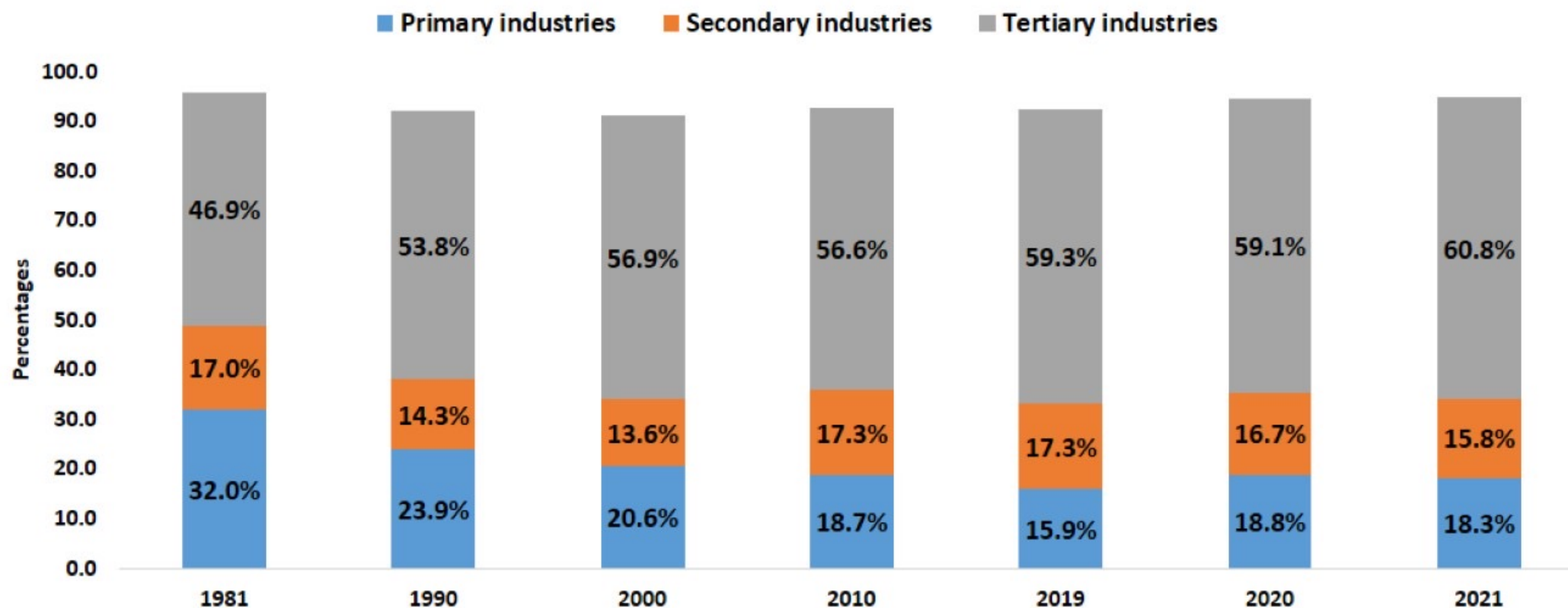
LAY-OUT

THE STATUS QUO

**COMPARATIVE
ANALYSES**

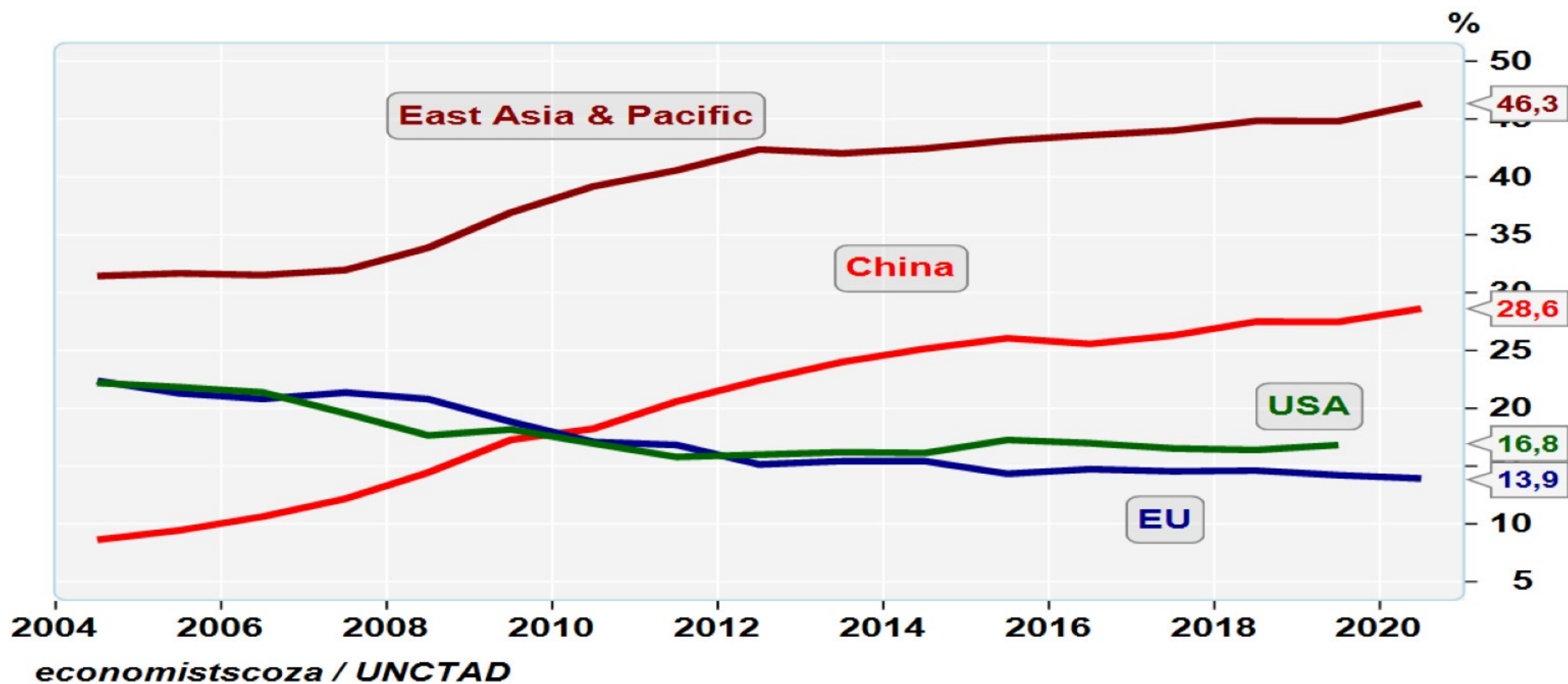
**THE POTENTIAL
SOLUTIONS**

GDP contribution by industry

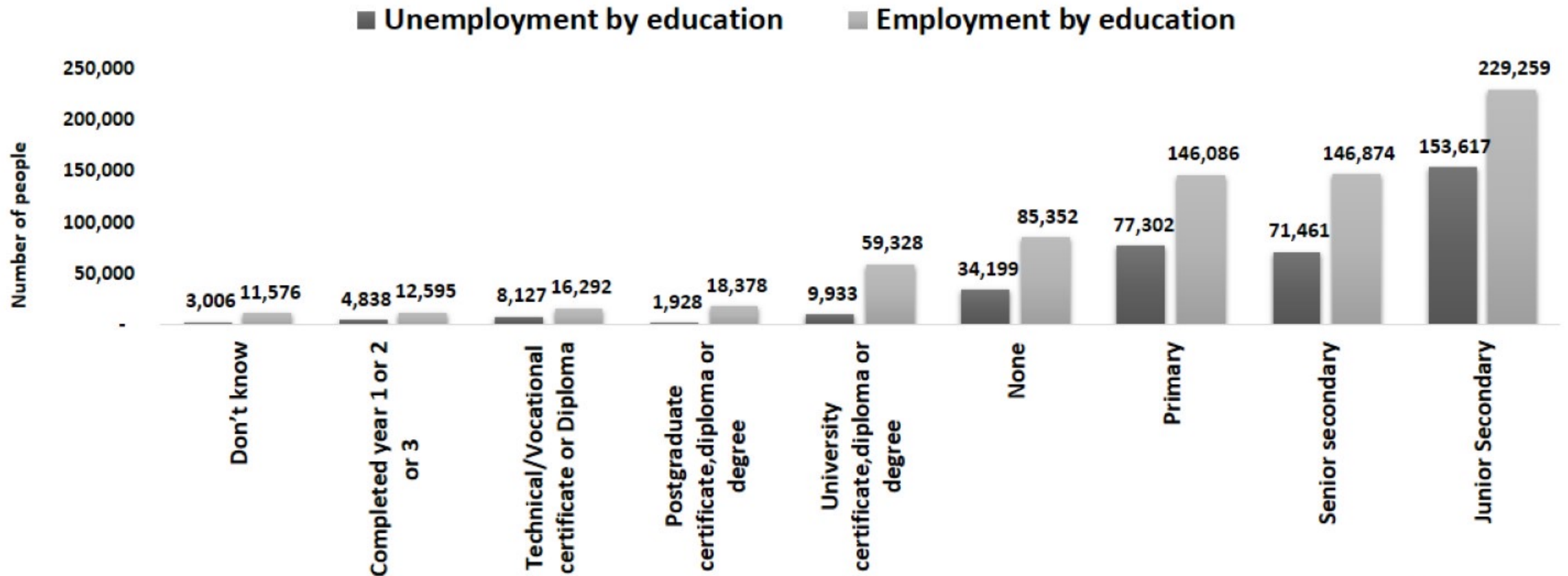


The worlds factory

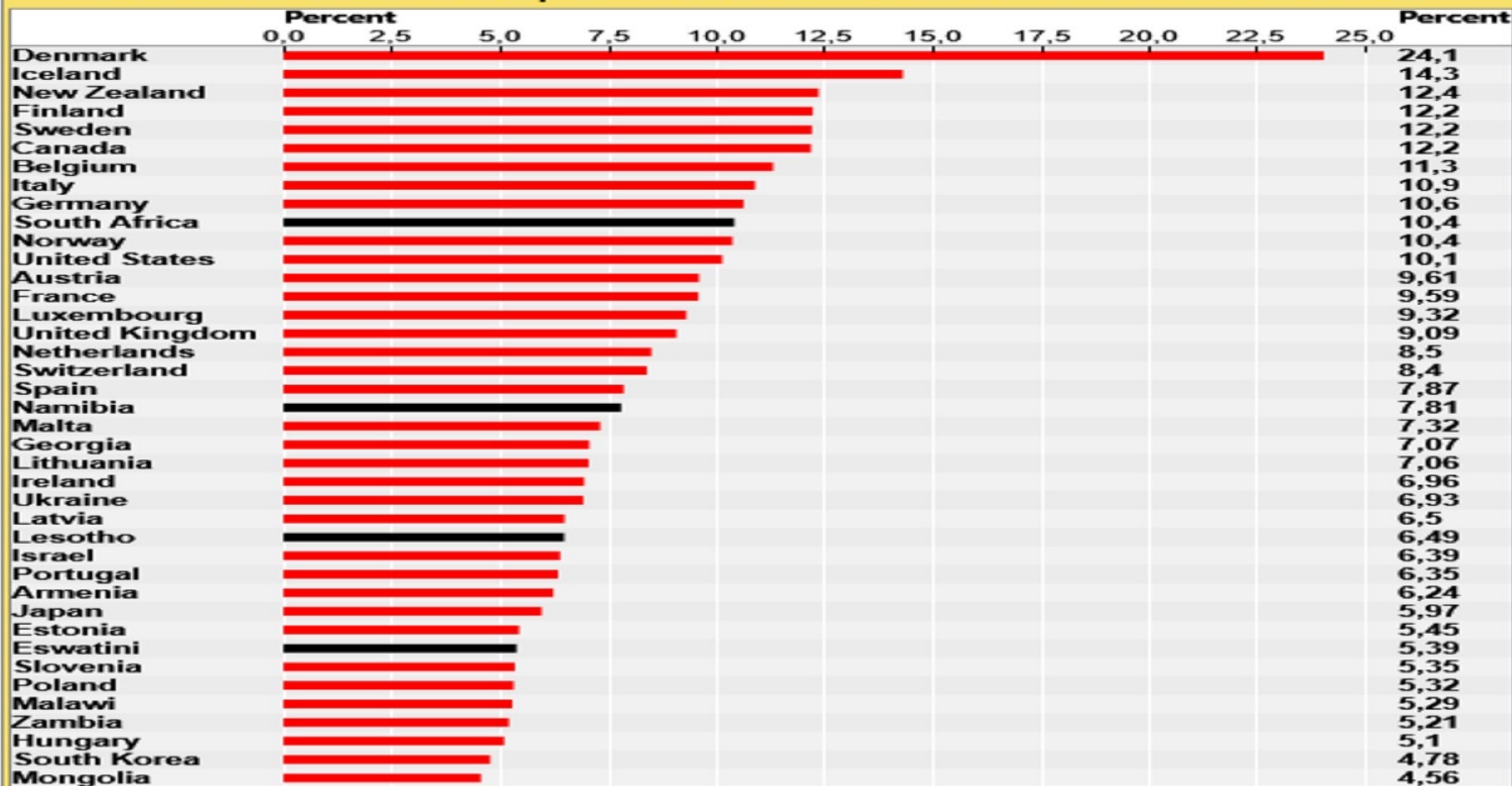
Share in value of world manufacturing output



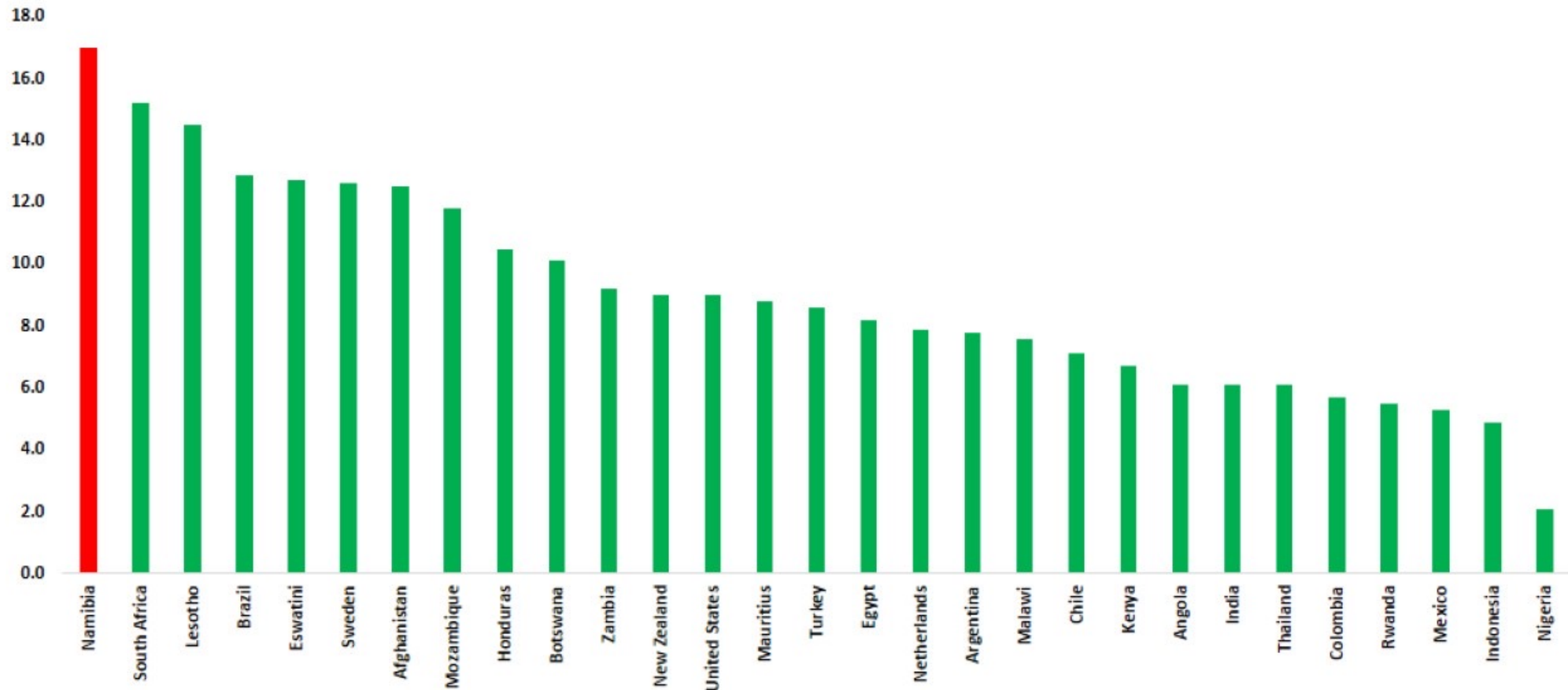
Unemployed and Employed :Level of Education, Namibia, 2018



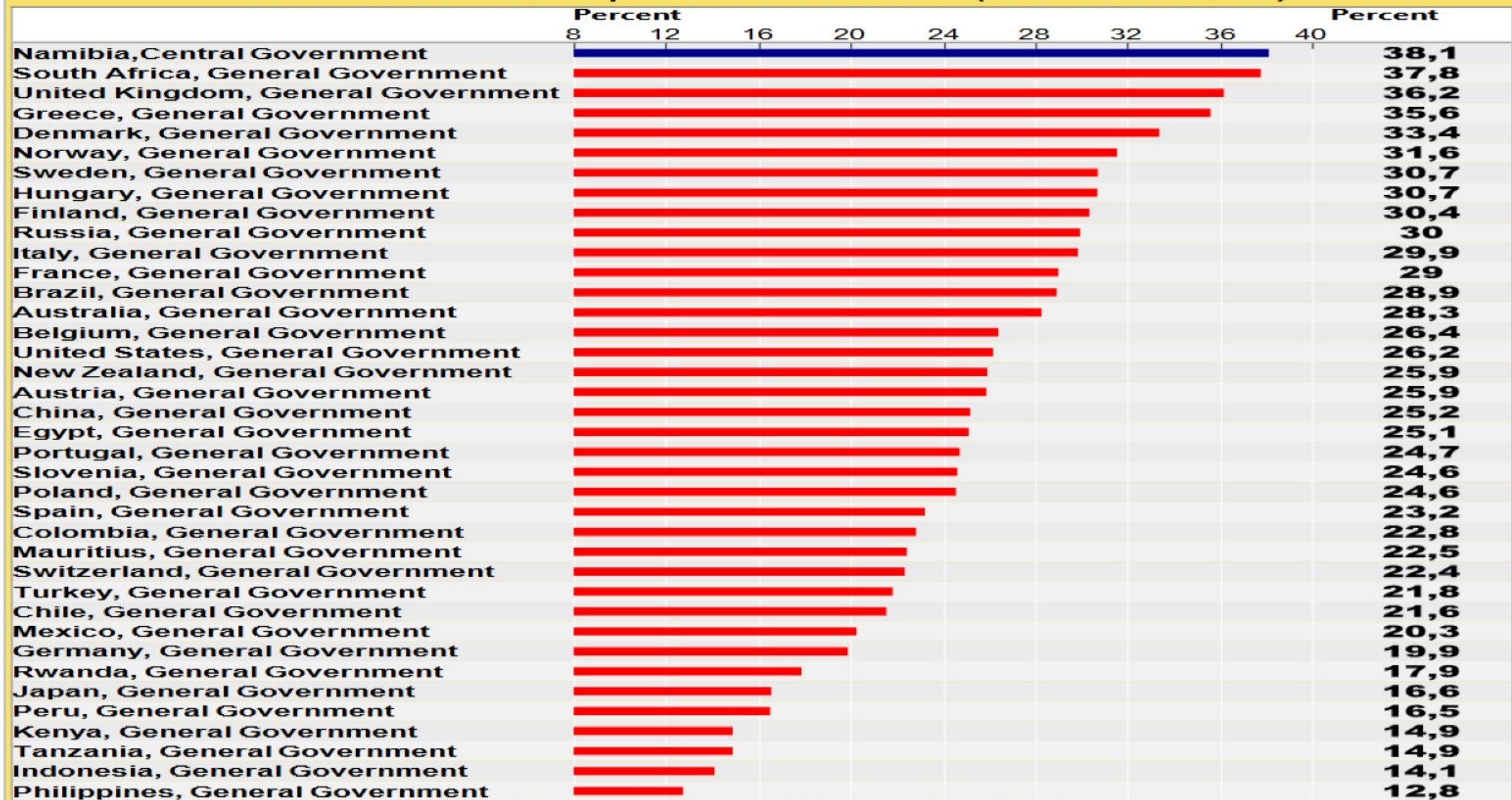
The Individual tax burden. top 40 Personal Income tax collections as % of GDP 2019



Compensation of Government employees as % of GDP

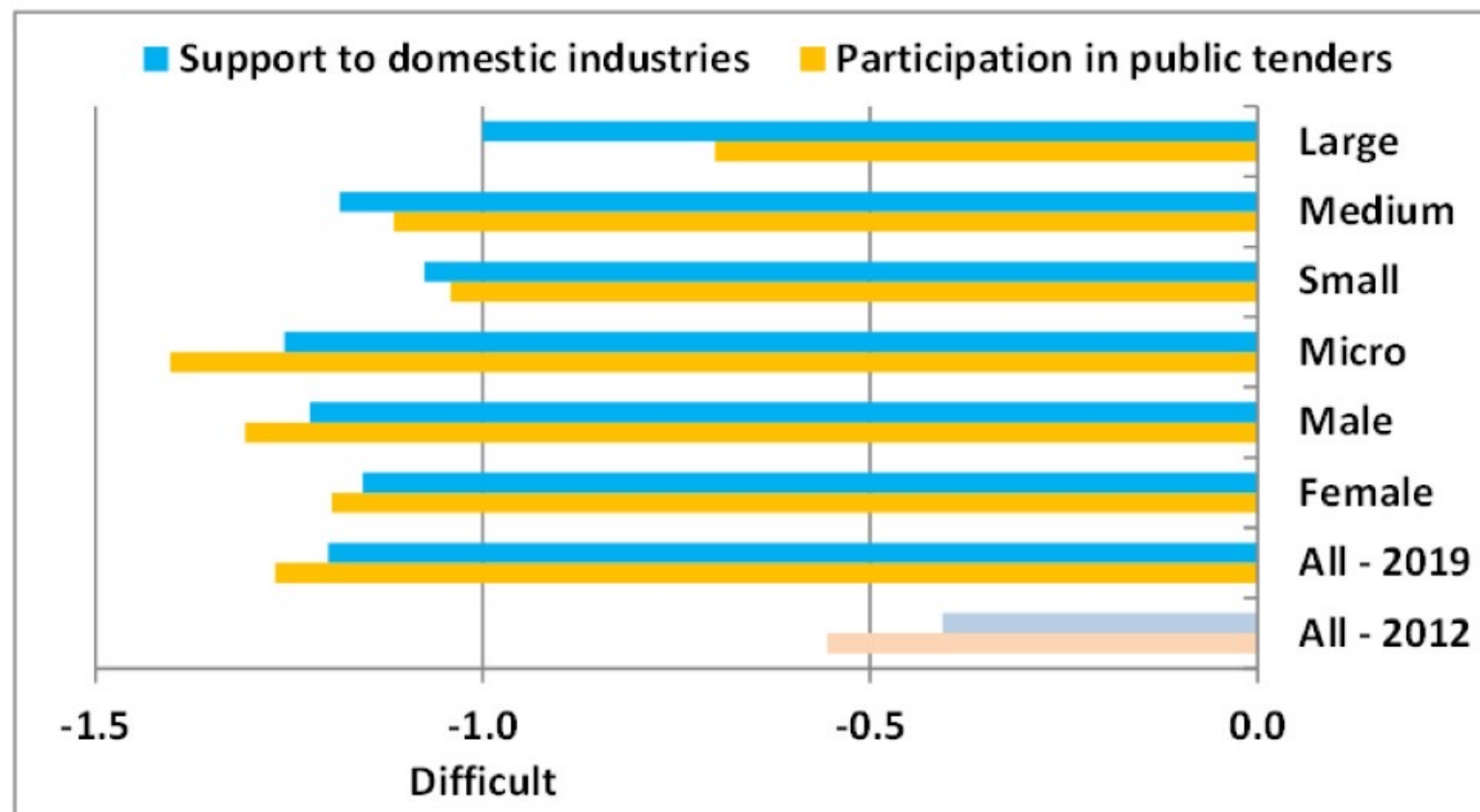


General Government expenditure as % of GDP (Ex Social benefits)



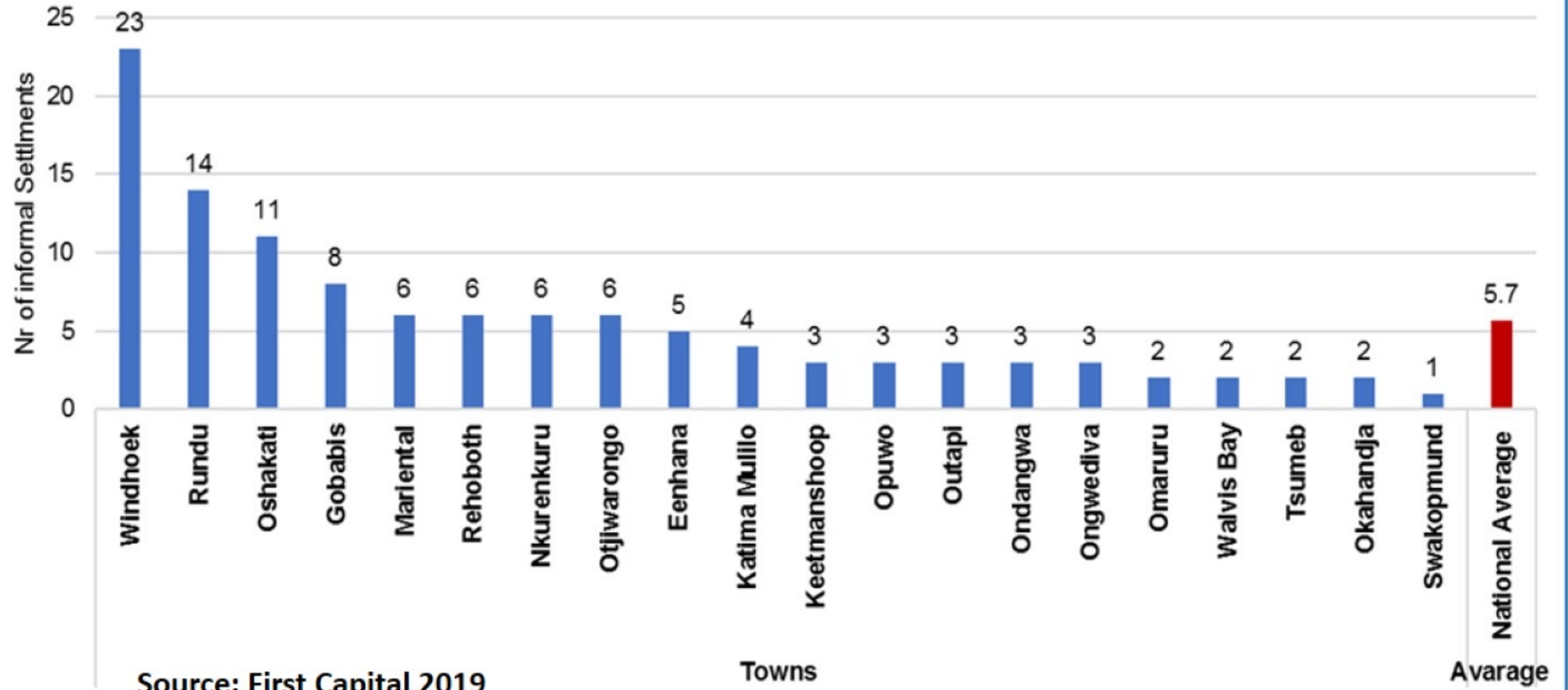
Economistscoza /IMF/ Macrobond (lastest year between 2015 to 2019)

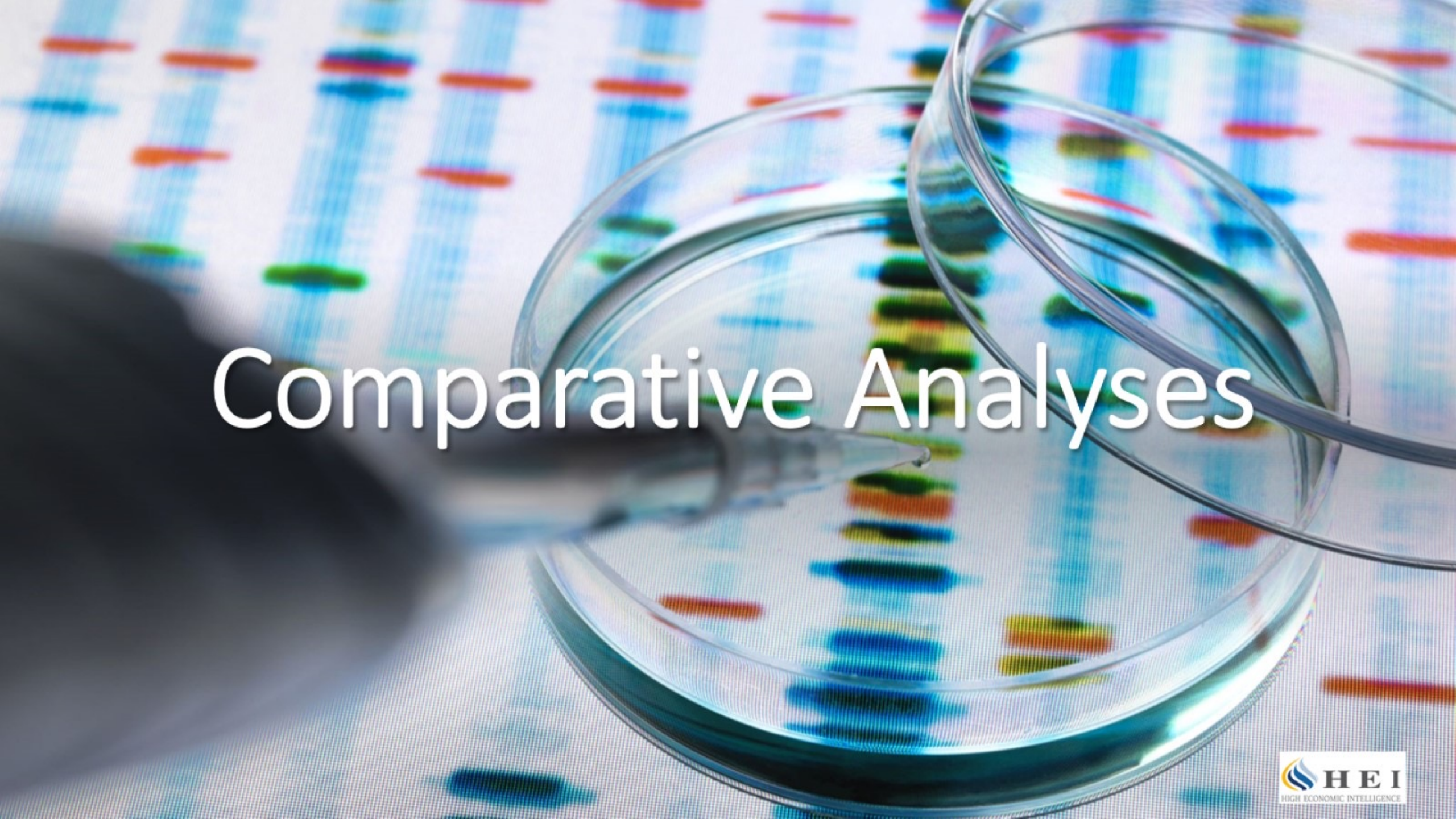
Government Procurement



Source: Private Sector Development Survey 2019

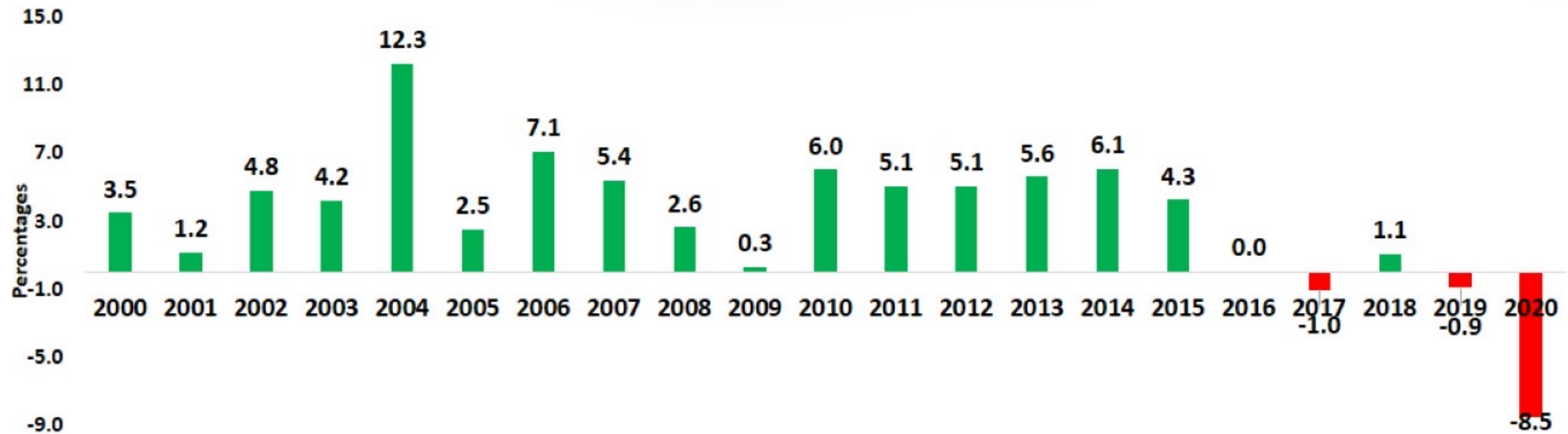
Number of informal settlement



The background of the slide is a close-up photograph of a DNA microarray. It features a grid of small, colorful spots (red, blue, green, orange) on a light-colored surface. Two clear glass lenses are positioned over the array, overlapping each other. A pen tip is visible in the lower-left foreground, pointing towards the array. The overall image conveys a sense of scientific investigation and data analysis.

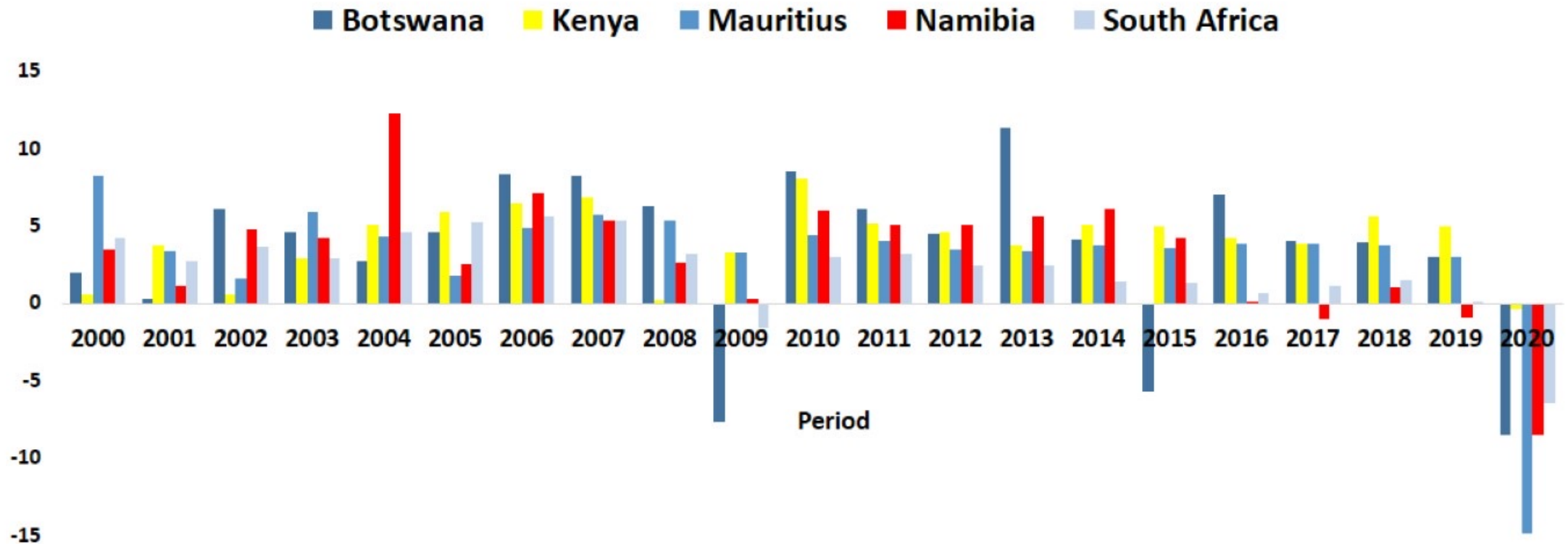
Comparative Analyses

GDP Namibia: 2000-2020



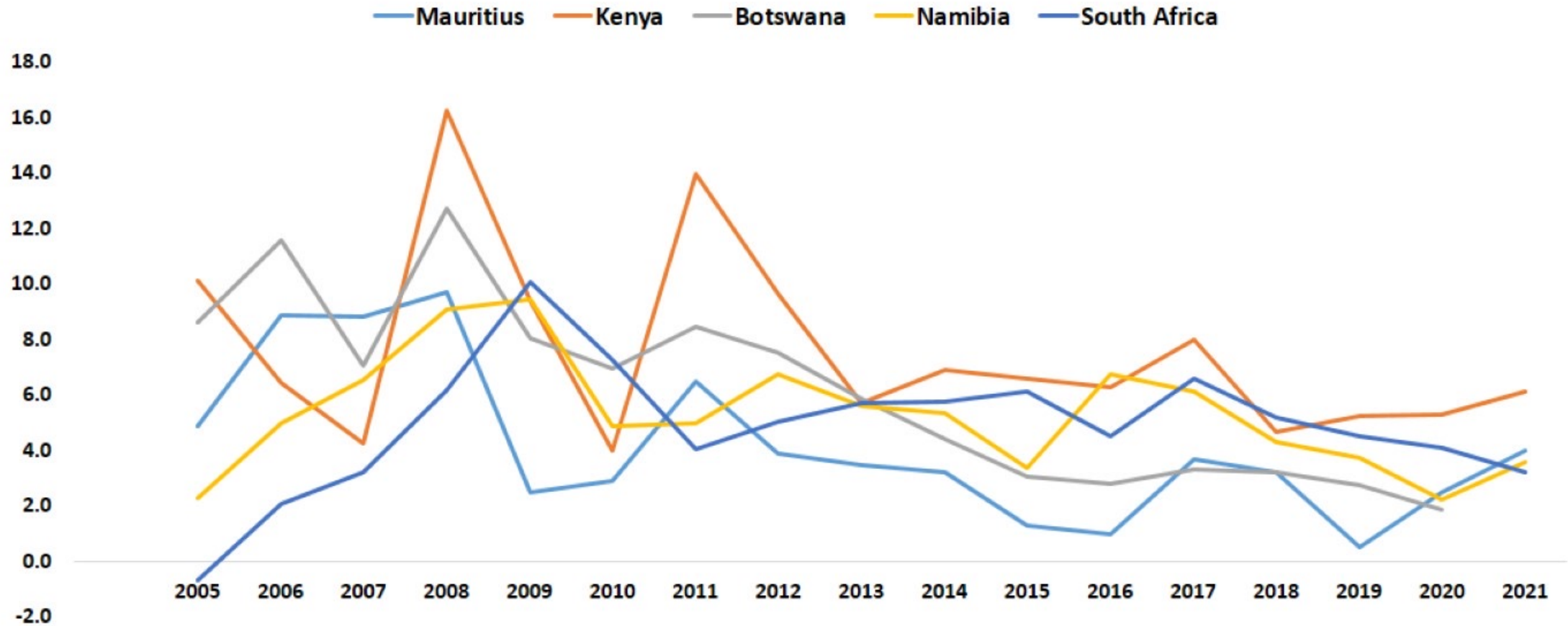
Source: NSA

Selected Countries: GDP GROWTH



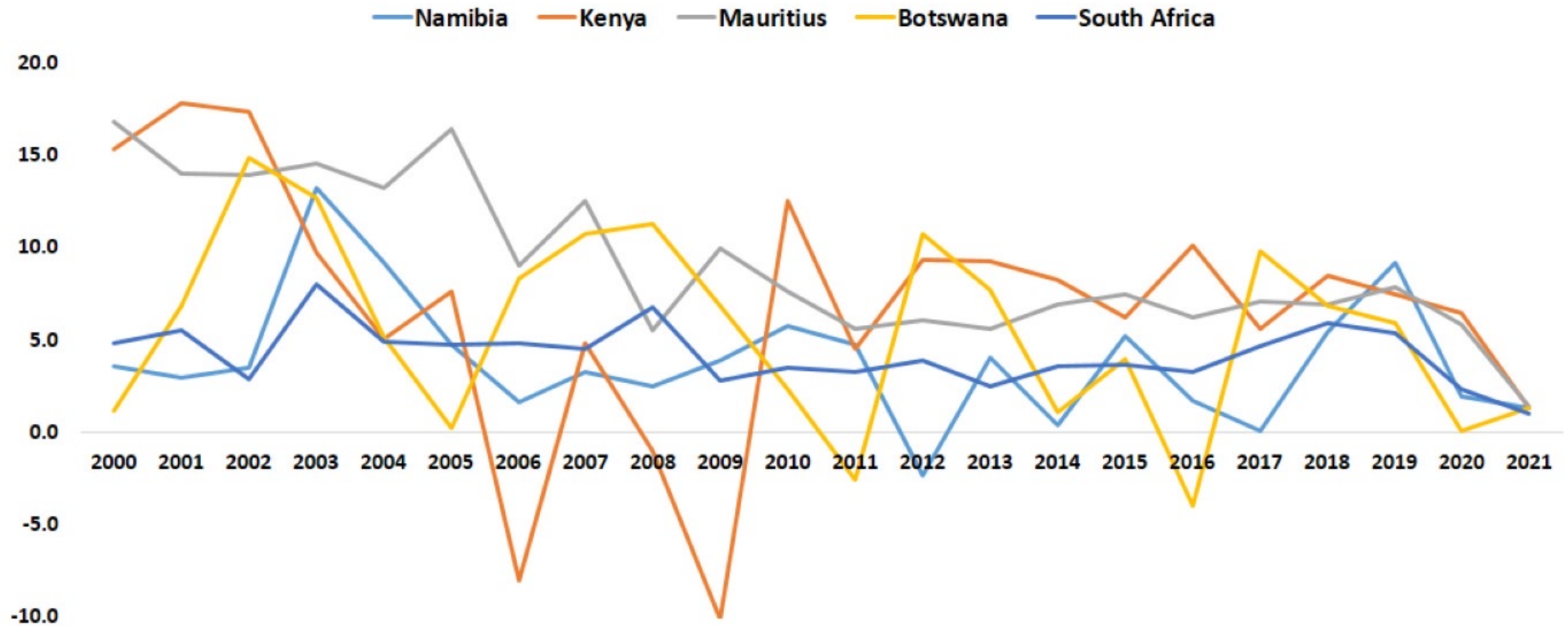
Source: World Bank

Selected countries: Inflation rate, 2005-2021



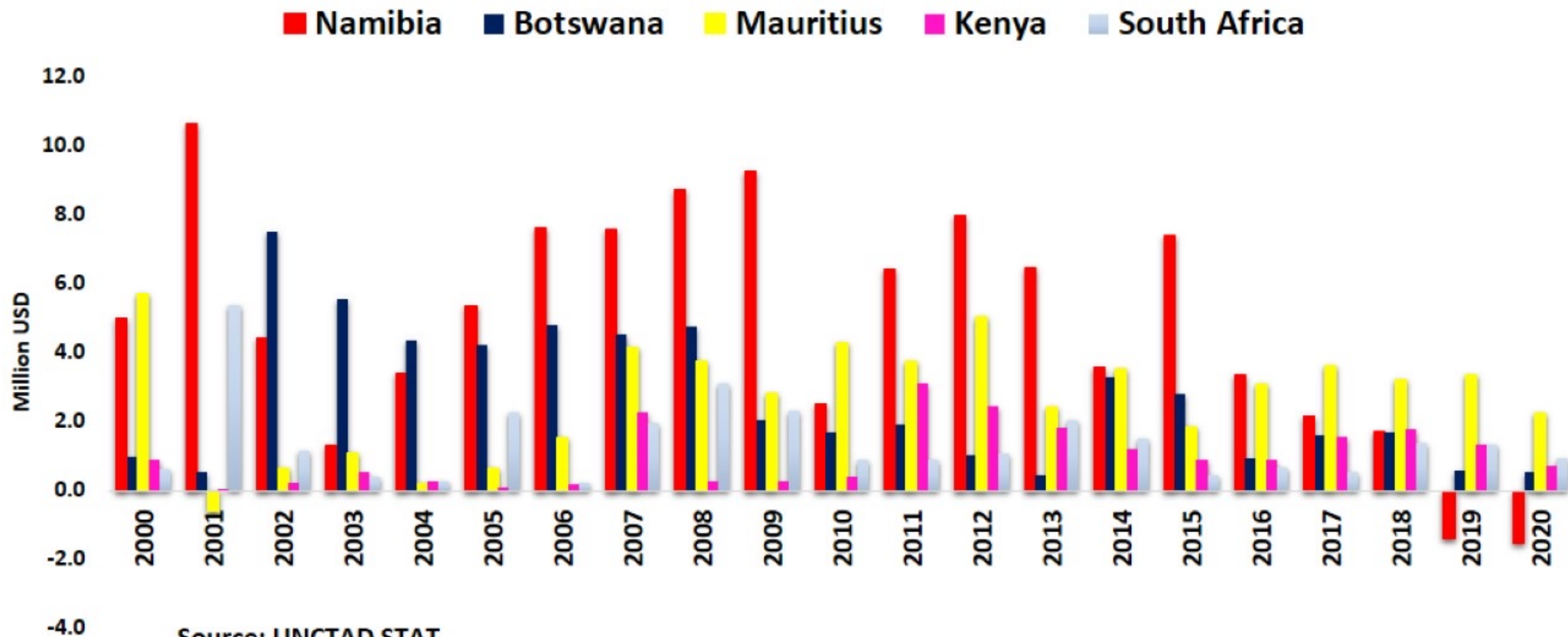
Source: World Bank

Selected countries: Real interest rate, 2000-2021

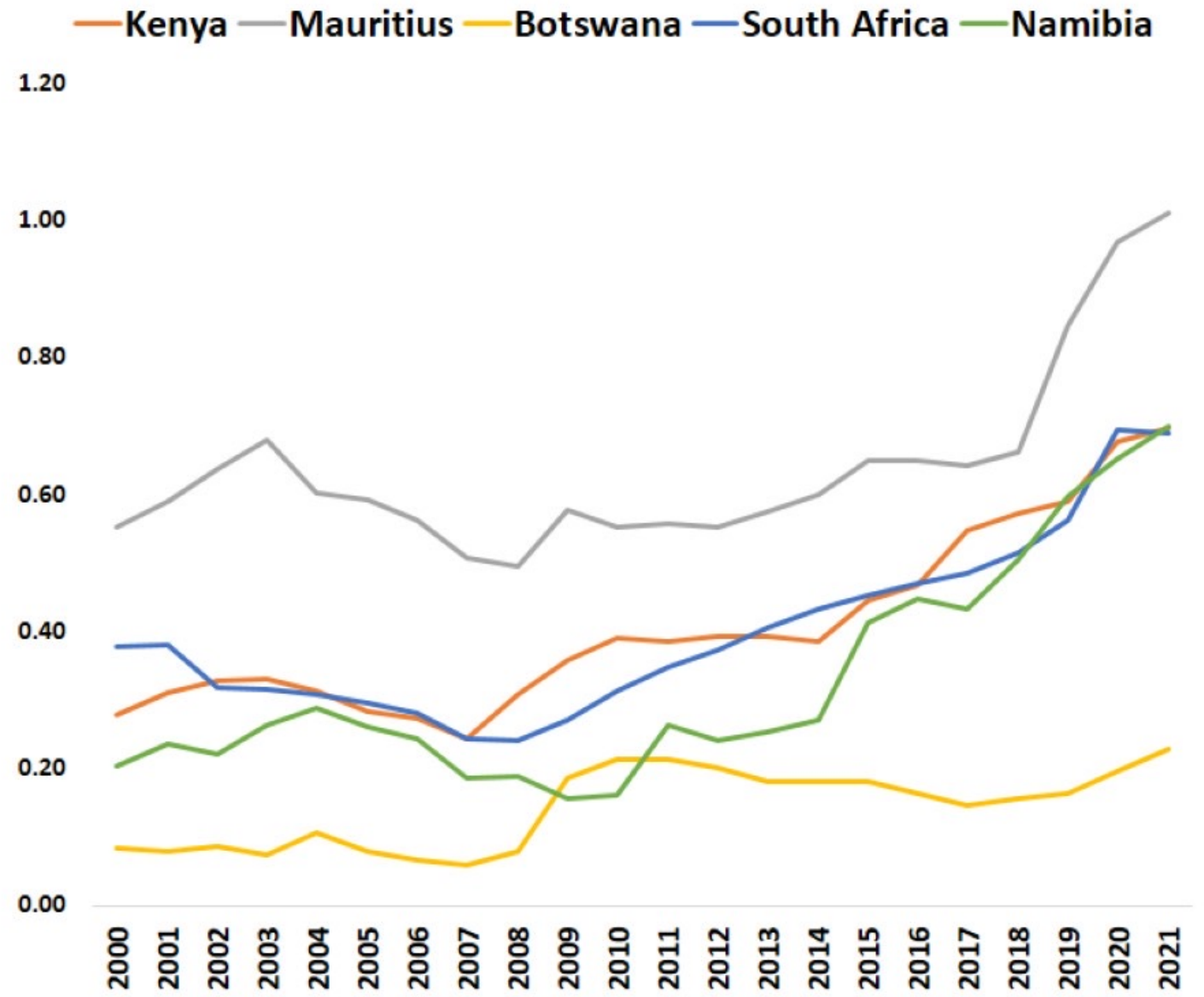


Source: World Bank

Selected countries: Foreign Direct Investments (FDI) % of GDP



Selected countries:
Government Debt as
% of GDP 2000 - 2021

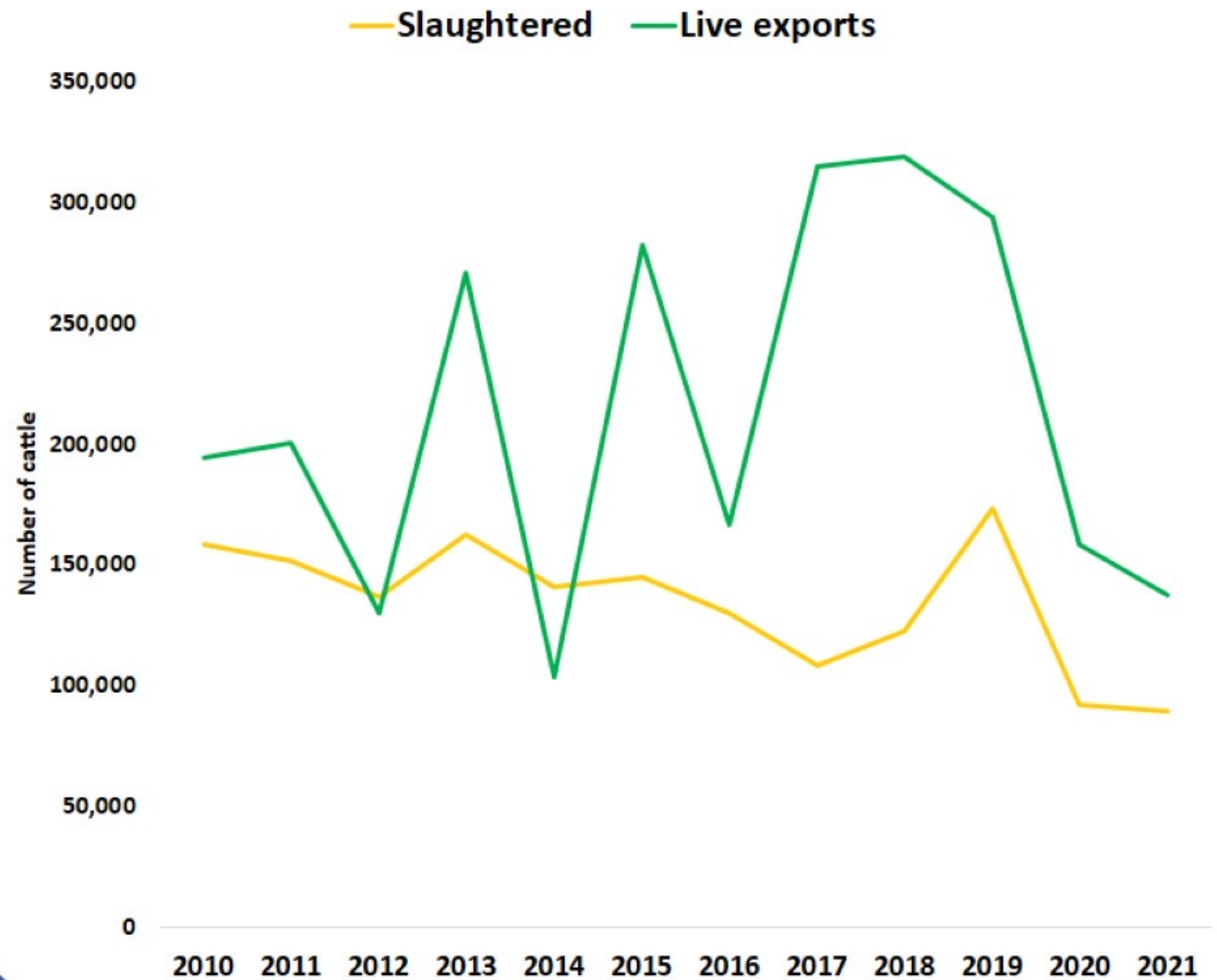


Source: IMF



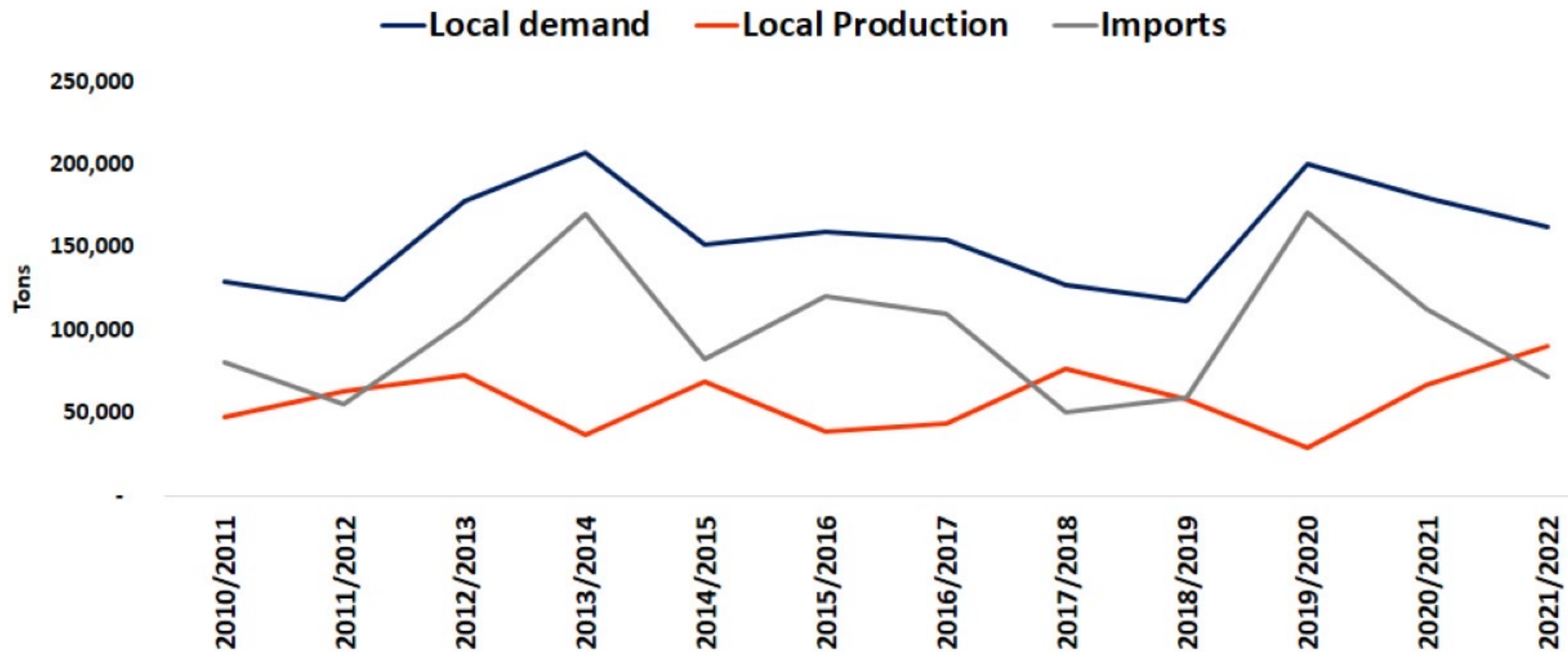
Domestic Anchors

Cattle slaughtered vs. Live Exports: Namibia, 2010-2021



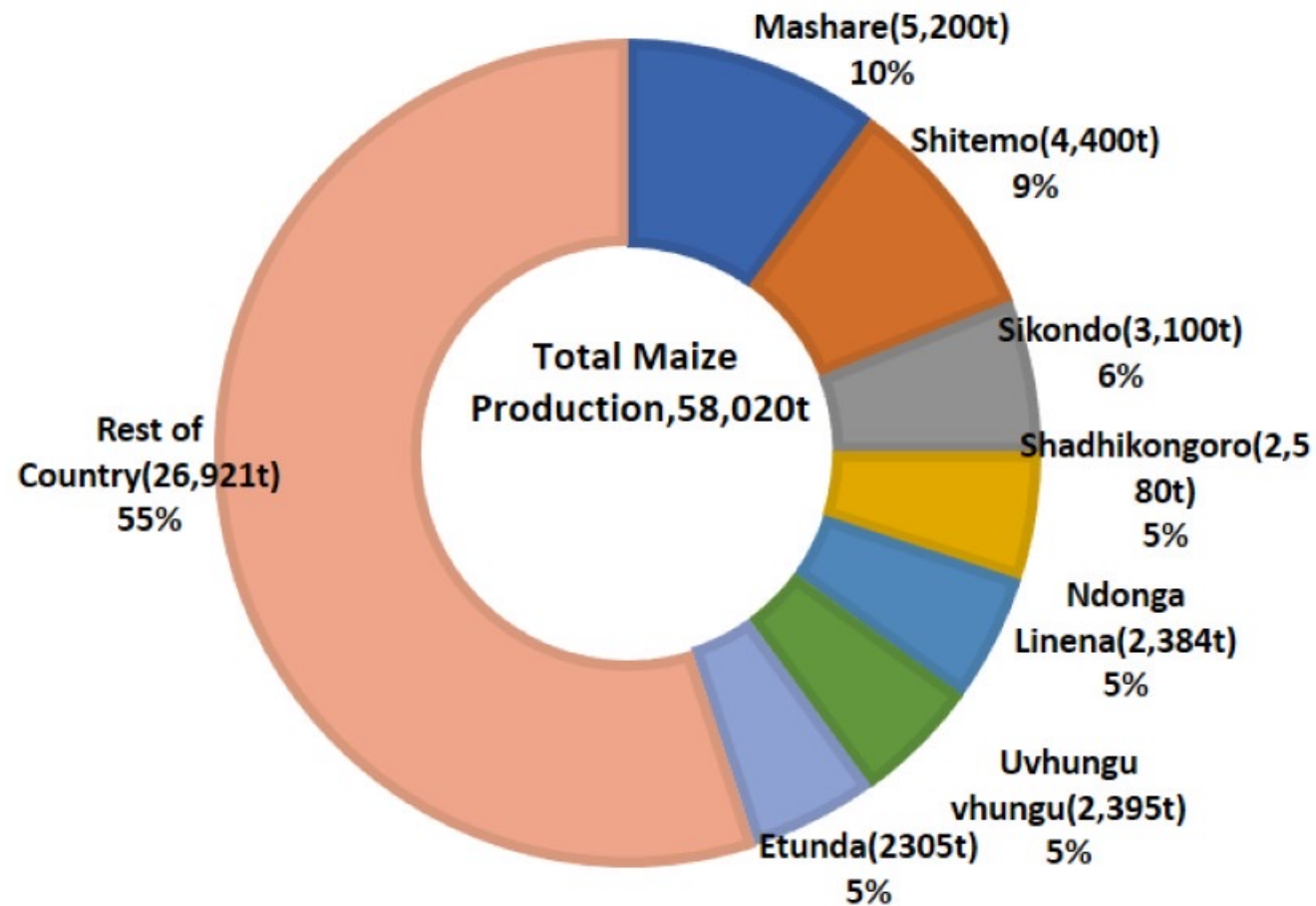
Source: Meat Board of Namibia

White Maize: Namibia 2010-2021



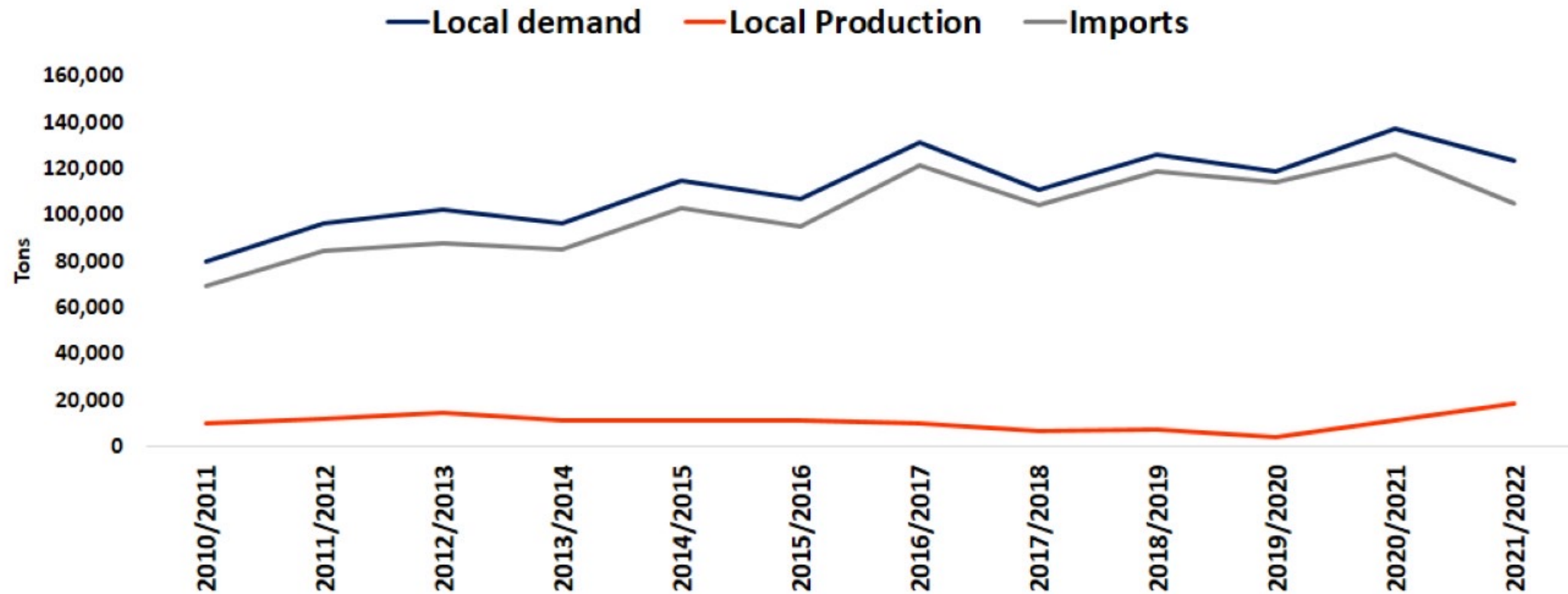
Source: NAB

Maize Production



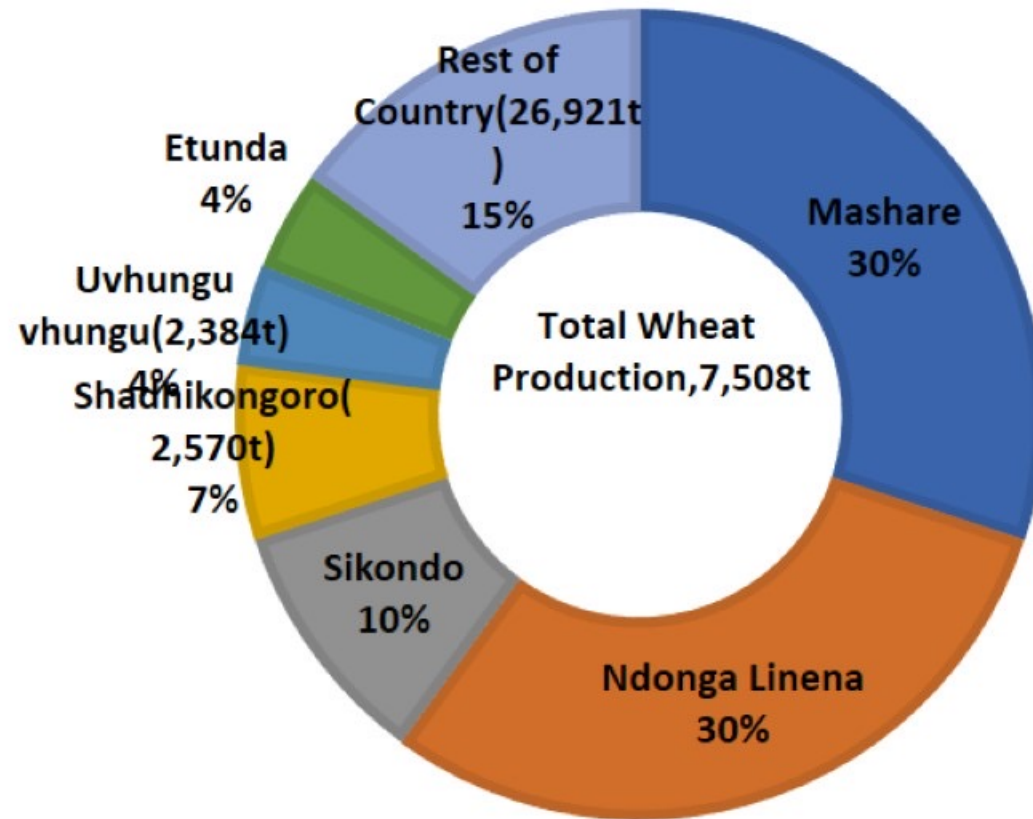
Source: NAB

Wheat: Namibia, 2010-2021



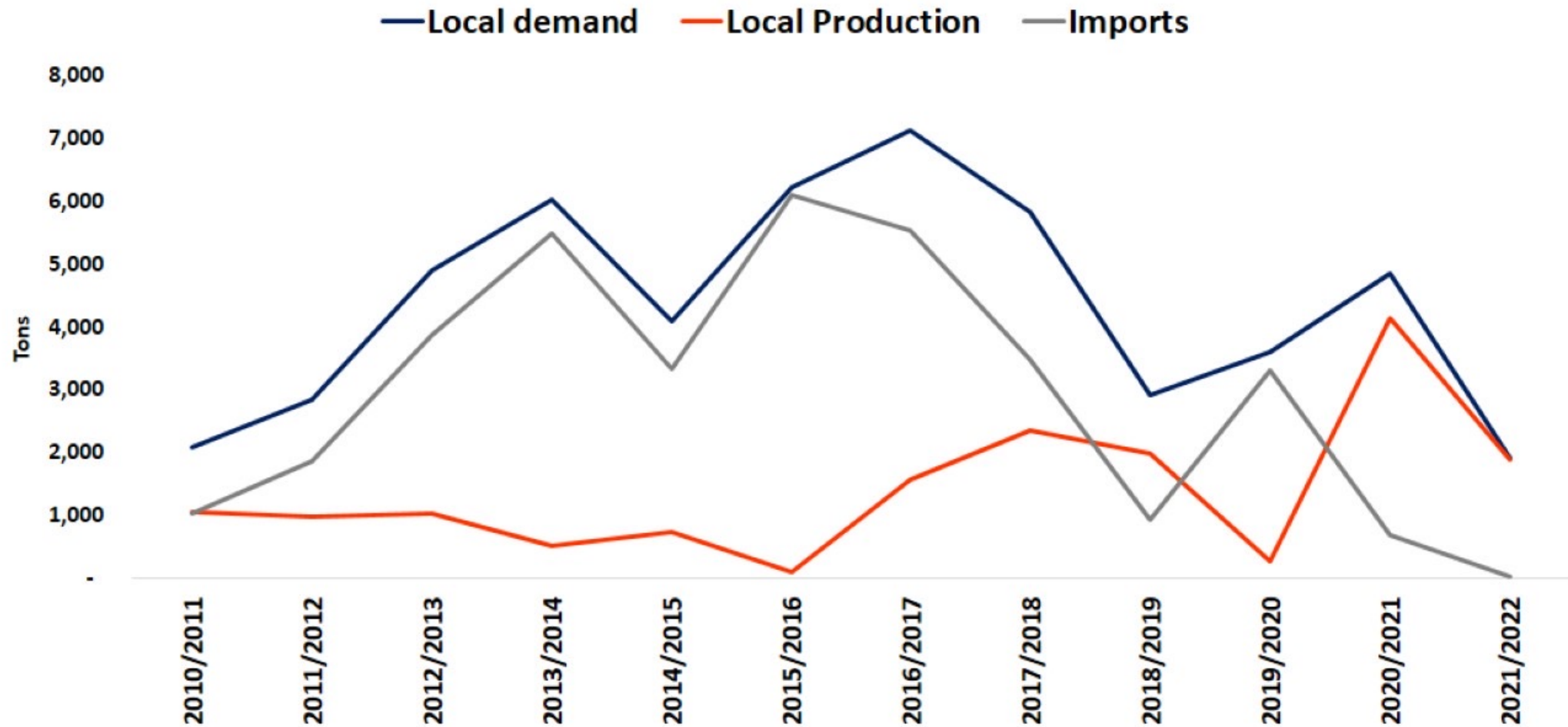
Source: NAB

Wheat Production



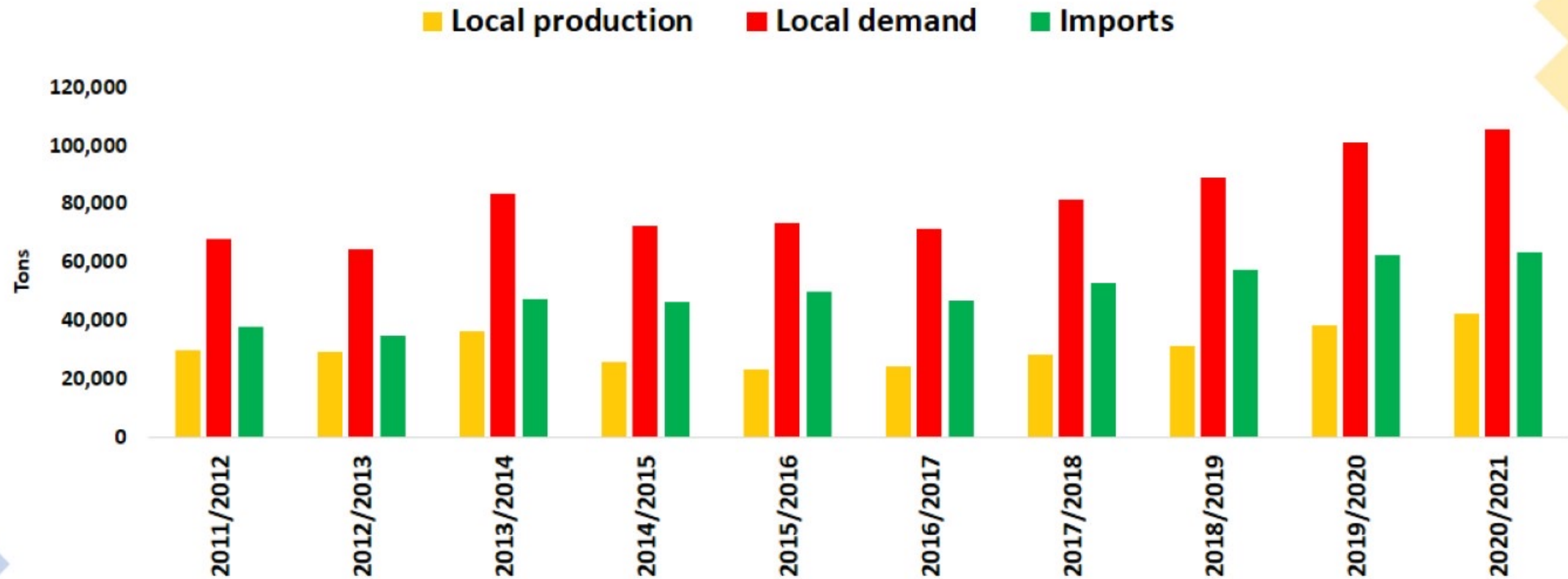
Source: NAB

Mahangu: Namibia, 2010 - 2021



Source: NAB

Horticulture Products: Namibia, 2010-2020



Source: NAB

Bank Income: Loans and Advances and Deposits





RECOMMENDATIONS

AREA OF FOCUS:
AGRICULTURE

GOVERNMENT INVESTMENT:
RETURN

TARGETTED FUNDING : SME



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END

THANK YOU