



Ref no: 11/5/1

**REPUBLIC OF NAMIBIA  
TENDER  
INTERNAL REGISTERED STOCK (IRS)**

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	<b>GC26</b>	<b>GC28</b>	<b>GC32</b>
<b>Coupon</b>	8.50%	8.50%	9.00%
<b>Amount Offered</b>	N\$15,000,000	N\$40,000,000	N\$15,000,000
<b>Auction date</b>	23 May 2022	23 May 2022	23 May 2022
<b>Settlement Date</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>
<b>Maturity Date</b>	15-Apr-26	15-Oct-28	15-Apr-32

	<b>GC35</b>	<b>GC37</b>	<b>GC40</b>
<b>Coupon</b>	9.5%	9.50%	9.80%
<b>Amount Offered</b>	N\$15,000,000	N\$20,000,000	N\$20,000,000
<b>Auction date</b>	23 May 2022	23 May 2022	23 May 2022
<b>Settlement Date</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>
<b>Maturity Date</b>	15-Jul-35	15-Jul-37	15-Oct-40

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Any queries should be directed to:  
**Investment and Domestic Markets Division**  
**Bank of Namibia,**  
**71 Robert Mugabe Ave, Windhoek**  
**Tel: (061) 2835111 ext. 5222, 5163**  
**Fax: (061) 2835214 (DEDICATED)**

	<b>GC43</b>	<b>GC45</b>	<b>GC48</b>	<b>GC50</b>
<b>Coupon</b>	10.00%	9.85%	10.00%	10.25%
<b>Amount Offered</b>	N\$20,000,000	N\$20,000,000	N\$15,000,000	N\$15,000,000
<b>Auction date</b>	23 May 2022	23 May 2022	23 May 2022	23 May 2022
<b>Settlement Date</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>
<b>Maturity Date</b>	15-Jul-43	15-Jul-45	15-Oct-48	15-Jul-50

	<b>GI27</b>	<b>GI29</b>	<b>GI33</b>	<b>GI36</b>
<b>Coupon</b>	4.00%	4.50%	4.50%	4.80%
<b>Amount Offered</b>	N\$10,000,000	N\$10,000,000	N\$10,000,000	N\$10,000,000
<b>Auction Date</b>	23 May 2022	23 May 2022	23 May 2022	23 May 2022
<b>Settlement Date</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>	<b>24 May 2022</b>
<b>Maturity Date</b>	15-Oct-27	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website ([www.bon.com.na](http://www.bon.com.na)).

Tenders are to be submitted via Bloomberg by **10H30**. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **10H00 on Monday, 23 May 2022**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00 on Tuesday, 24 May 2022**, via **NISS**.

The Government of the Republic of Namibia and its agent, [Bank of Namibia](http://www.bon.com.na) shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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**For None-NISS participant only:**

**Payment should be made to:**

**Bank of Namibia**

**Account number: 164007**

Reference: Surname + Bond ID (*e.g., Mathews/GC50*)

Proof of payment should be emailed to [Liquidity@BON.COM.NA](mailto:Liquidity@BON.COM.NA)  
CC [BackOffice@BON.COM.NA](mailto:BackOffice@BON.COM.NA) before **10:00 am** on the Settlement Day.

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