

Ref no: 11/5/1

REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock and Inflation Linked Bonds:

	GC23	GC26	GC30	GC32	GC35
Coupon	8.85%	8.50%	8.00%	9.00%	9.50%
Amount Offered	N\$70,000,000	N\$80,000,000	N\$70,000,000	N\$65,000,000	N\$65,000,000
Auction date	21 April 2021				
Settlement Date	22 April 2021				
Maturity Date	15-Oct-23	15-Apr-26	15-Jan-30	15-Apr-32	15-Jul-35

	GC37	GC40	GC43	GC45	GC50
Coupon Amount Offered	9.50% N\$55,000,000	9.80% N\$55,000,000	10.00% N\$55,000,000	9.85% N\$55,000,000	10.25% N\$50,000,000
Auction date	21 April 2021	21 April 2021	21 April 2021	21 April 2021	21 April 2021
Settlement date	22 April 2021	22 April 2021	22 April 2021	22 April 2021	22 April 2021
Maturity Date	15-Jul-37	15-Oct-40	15-Jul-43	15-Jul-45	15-Jul-50

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	GI29	Gl33	GI36
Coupon	4.50	4.50	4.80
Amount Offered	N\$25,000,000	N\$25,000,000	N\$25,000,000
Auction Date	21 April 2021	21 April 2021	21 April 2021
Settlement Date	22 April 2021	22 April 2021	22 April 2021
Maturity Date	15-Jan-29	15-Apr-33	15-Jul-36

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg. Tenders on the prescribed forms can also be lodged at the Bank of Namibia, **Investment and Domestic Market Division**, Windhoek by **11H00 on Wednesday**, **21 April 2021**. Tenders can also be faxed to the Bank of Namibia on the facsimile number indicated below. Payment is to be made by **10H00** on **Thursday**, **22 April 2021**, via **NISS**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

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