



Ref: 9/6/2

ANNOUNCEMENT OF TENDER RESULTS: 02 JUNE 2021

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NAMIBIAN GOVERNMENT INTERNAL REGISTERED STOCK AND INFLATION LINKED BONDS TENDER HELD ON 02 JUNE 2021.

The Bank of Namibia, as agent for the Government for the issue and management of Government Securities announces the results of Internal Registered Stock and Inflation linked Bonds tender held today, 02 June 2021, for the fixed-income bonds and ILB's as follows:

Auction Summary - NAMIGB 8.85 10/15/23	
Settlement Date	06/03/2021
Total Amount Allocated	240,000,000
Total Number of Bids Received	12
Total Amount of All Bids Received	426,470,000
Total Number of Successful Bids	10
Number of Bids Allocated in Full	9
Lowest Price / Highest Yield Allocated	106.07142/6.05000
Highest Price / Lowest Yield Allocated	107.69108/5.34000
Lowest Price / Highest Yield Allocated in Full	106.09404/6.03999
Weighted Average (Price/Yield)	106.60495/5.81461
Best Bid (Price/Yield)	107.69108/5.34000
Worst Bid (Price/Yield)	103.95238/7.00000
Weighted Average Bid (Price/Yield)	106.22040/5.98412
Percentage Partial Allocation (Approximate)	17.65%
Bid to Cover Ratio	1.78
Amount Bid to Offered Ratio	1.78
Amount Offered	240,000,000

Auction Summary - NAMIGB 10 ½ 10/15/24	
Settlement Date	06/03/2021
Total Amount Allocated	143,600,000
Total Number of Bids Received	53
Total Amount of All Bids Received	566,780,000
Total Number of Successful Bids	13
Number of Bids Allocated in Full	13
Lowest Price / Highest Yield Allocated	109.97026/7.11000
Highest Price / Lowest Yield Allocated	110.37814/6.98000
Lowest Price / Highest Yield Allocated in Full	109.97026/7.11000
Weighted Average (Price/Yield)	110.21906/7.03063
Best Bid (Price/Yield)	110.37814/6.98000
Worst Bid (Price/Yield)	106.08338/8.37990
Weighted Average Bid (Price/Yield)	109.11943/7.38313
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	3.95
Amount Bid to Offered Ratio	3.95
Amount Offered	143,600,000

Auction Summary - NAMIGB 8 ½ 04/15/25	
Settlement Date	06/03/2021
Total Amount Allocated	80,000,000
Total Number of Bids Received	30
Total Amount of All Bids Received	401,930,000
Total Number of Successful Bids	1
Number of Bids Allocated in Full	1
Lowest Price / Highest Yield Allocated	104.33634/7.19000
Highest Price / Lowest Yield Allocated	104.33634/7.19000
Lowest Price / Highest Yield Allocated in Full	104.33634/7.19000
Weighted Average (Price/Yield)	104.33634/7.19000
Best Bid (Price/Yield)	104.33634/7.19000
Worst Bid (Price/Yield)	100.04473/8.47990
Weighted Average Bid (Price/Yield)	102.87195/7.62269
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	5.02
Amount Bid to Offered Ratio	5.02
Amount Offered	80,000,000

Auction Summary - NAMIGB 8 ½ 04/15/26	
Settlement Date	06/03/2021
Total Amount Allocated	250,000,000
Total Number of Bids Received	19
Total Amount of All Bids Received	355,100,000
Total Number of Successful Bids	15
Number of Bids Allocated in Full	14
Lowest Price / Highest Yield Allocated	102.60888/7.84000
Highest Price / Lowest Yield Allocated	104.24385/7.44000
Lowest Price / Highest Yield Allocated in Full	102.77095/7.80000
Weighted Average (Price/Yield)	103.31623/7.66599
Best Bid (Price/Yield)	104.24385/7.44000
Worst Bid (Price/Yield)	99.97959/8.50000
Weighted Average Bid (Price/Yield)	102.85093/7.78029
Percentage Partial Allocation (Approximate)	29.80%
Bid to Cover Ratio	1.42
Amount Bid to Offered Ratio	1.42
Amount Offered	250,000,000

Auction Summary - NAMIGB 8 01/15/27	
Settlement Date	06/03/2021
Total Amount Allocated	130,520,000
Total Number of Bids Received	11
Total Amount of All Bids Received	180,529,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	99.16906/8.19000
Highest Price / Lowest Yield Allocated	100.32370/7.93000
Lowest Price / Highest Yield Allocated in Full	99.34563/8.15000
Weighted Average (Price/Yield)	99.46038/8.12405
Best Bid (Price/Yield)	100.32370/7.93000
Worst Bid (Price/Yield)	95.25477/9.10000
Weighted Average Bid (Price/Yield)	99.04842/8.21738
Percentage Partial Allocation (Approximate)	99.96%
Bid to Cover Ratio	1.38
Amount Bid to Offered Ratio	3.61
Amount Offered	50,000,000

Auction Summary - NAMIGB 8 01/15/30	
Settlement Date	06/03/2021
Total Amount Allocated	200,000,000
Total Number of Bids Received	10
Total Amount of All Bids Received	317,200,000
Total Number of Successful Bids	7
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	92.14072/9.35000
Highest Price / Lowest Yield Allocated	93.13176/9.17200
Lowest Price / Highest Yield Allocated in Full	92.47325/9.29000
Weighted Average (Price/Yield)	92.47414/9.28984
Best Bid (Price/Yield)	93.13176/9.17200
Worst Bid (Price/Yield)	87.64361/10.19000
Weighted Average Bid (Price/Yield)	91.99672/9.37607
Percentage Partial Allocation (Approximate)	50.17%
Bid to Cover Ratio	1.59
Amount Bid to Offered Ratio	1.59
Amount Offered	200,000,000

Auction Summary - NAMIGB 9 04/15/32	
Settlement Date	06/03/2021
Total Amount Allocated	62,220,000
Total Number of Bids Received	7
Total Amount of All Bids Received	81,225,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	93.43871/10.00000
Highest Price / Lowest Yield Allocated	95.33766/9.70000
Lowest Price / Highest Yield Allocated in Full	93.43871/10.00000
Weighted Average (Price/Yield)	94.28344/9.86553
Best Bid (Price/Yield)	95.33766/9.70000
Worst Bid (Price/Yield)	87.12967/11.06000
Weighted Average Bid (Price/Yield)	92.90790/10.08535
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.31
Amount Bid to Offered Ratio	0.45
Amount Offered	180,000,000

Auction Summary - NAMIGB 9 ½ 07/15/35	
Settlement Date	06/03/2021
Total Amount Allocated	77,400,000
Total Number of Bids Received	8
Total Amount of All Bids Received	77,400,000
Total Number of Successful Bids	8
Number of Bids Allocated in Full	8
Lowest Price / Highest Yield Allocated	83.19275/12.00000
Highest Price / Lowest Yield Allocated	88.66515/11.11000
Lowest Price / Highest Yield Allocated in Full	83.19275/12.00000
Weighted Average (Price/Yield)	86.84767/11.39628
Best Bid (Price/Yield)	88.66515/11.11000
Worst Bid (Price/Yield)	83.19275/12.00000
Weighted Average Bid (Price/Yield)	86.84767/11.39628
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.65
Amount Offered	120,000,000

Auction Summary - NAMIGB 9 ½ 07/15/37	
Settlement Date	06/03/2021
Total Amount Allocated	3,000,000
Total Number of Bids Received	6
Total Amount of All Bids Received	25,000,000
Total Number of Successful Bids	3
Number of Bids Allocated in Full	3
Lowest Price / Highest Yield Allocated	82.35678/12.00000
Highest Price / Lowest Yield Allocated	85.48387/11.50000
Lowest Price / Highest Yield Allocated in Full	82.35678/12.00000
Weighted Average (Price/Yield)	84.12745/11.71333
Best Bid (Price/Yield)	85.48387/11.50000
Worst Bid (Price/Yield)	79.98186/12.40000
Weighted Average Bid (Price/Yield)	81.00393/12.22560
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	8.33
Amount Bid to Offered Ratio	0.25
Amount Offered	100,000,000

Auction Summary - NAMIGB 9.8 10/15/40	
Settlement Date	06/03/2021
Total Amount Allocated	51,820,000
Total Number of Bids Received	8
Total Amount of All Bids Received	63,820,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	77.49823/13.00000
Highest Price / Lowest Yield Allocated	79.94958/12.58000
Lowest Price / Highest Yield Allocated in Full	77.49823/13.00000
Weighted Average (Price/Yield)	79.38531/12.67475
Best Bid (Price/Yield)	79.94958/12.58000
Worst Bid (Price/Yield)	74.20962/13.60000
Weighted Average Bid (Price/Yield)	78.49368/12.82679
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.23
Amount Bid to Offered Ratio	0.8
Amount Offered	80,000,000

Auction Summary - NAMIGB 10 07/15/43	
Settlement Date	06/03/2021
Total Amount Allocated	20,460,000
Total Number of Bids Received	13
Total Amount of All Bids Received	32,460,000
Total Number of Successful Bids	11
Number of Bids Allocated in Full	11
Lowest Price / Highest Yield Allocated	78.35022/13.00000
Highest Price / Lowest Yield Allocated	80.81449/12.59000
Lowest Price / Highest Yield Allocated in Full	78.35022/13.00000
Weighted Average (Price/Yield)	79.31951/12.83608
Best Bid (Price/Yield)	80.81449/12.59000
Worst Bid (Price/Yield)	74.97360/13.60000
Weighted Average Bid (Price/Yield)	77.91154/13.07536
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.59
Amount Bid to Offered Ratio	0.41
Amount Offered	80,000,000

Auction Summary - NAMIGB 9.85 07/15/45	
Settlement Date	06/03/2021
Total Amount Allocated	17,100,000
Total Number of Bids Received	5
Total Amount of All Bids Received	22,100,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	74.67056/13.40000
Highest Price / Lowest Yield Allocated	78.41313/12.75000
Lowest Price / Highest Yield Allocated in Full	74.67056/13.40000
Weighted Average (Price/Yield)	76.43601/13.08626
Best Bid (Price/Yield)	78.41313/12.75000
Worst Bid (Price/Yield)	73.05015/13.70000
Weighted Average Bid (Price/Yield)	75.64551/13.22511
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.29
Amount Bid to Offered Ratio	0.37
Amount Offered	60,000,000

Auction Summary - NAMIGB 10 10/15/48	
Settlement Date	06/03/2021
Total Amount Allocated	50,000,000
Total Number of Bids Received	6
Total Amount of All Bids Received	62,000,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	77.74223/12.98000
Highest Price / Lowest Yield Allocated	78.40035/12.87000
Lowest Price / Highest Yield Allocated in Full	77.74223/12.98000
Weighted Average (Price/Yield)	78.24988/12.89500
Best Bid (Price/Yield)	78.40035/12.87000
Worst Bid (Price/Yield)	72.61546/13.90000
Weighted Average Bid (Price/Yield)	77.22925/13.06694
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.24
Amount Bid to Offered Ratio	1.03
Amount Offered	60,000,000

Auction Summary - NAMIGB 10 ¼ 07/15/50	
Settlement Date	06/03/2021
Total Amount Allocated	50,000,000
Total Number of Bids Received	9
Total Amount of All Bids Received	67,480,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	78.78835/13.10000
Highest Price / Lowest Yield Allocated	79.69414/12.95000
Lowest Price / Highest Yield Allocated in Full	79.14834/13.04000
Weighted Average (Price/Yield)	79.43340/12.99285
Best Bid (Price/Yield)	79.69414/12.95000
Worst Bid (Price/Yield)	73.73654/14.00000
Weighted Average Bid (Price/Yield)	78.49200/13.14978
Percentage Partial Allocation (Approximate)	29.20%
Bid to Cover Ratio	1.35
Amount Bid to Offered Ratio	1.12
Amount Offered	60,000,000

Auction Summary - NAMIII 4 10/15/27	
Settlement Date	06/03/2021
Total Amount Allocated	100,000,000
Total Number of Bids Received	22
Total Amount of All Bids Received	219,790,000
Total Number of Successful Bids	13
Number of Bids Allocated in Full	11
Lowest Price / Highest Yield Allocated	92.79025/5.35000
Highest Price / Lowest Yield Allocated	97.25300/4.50000
Lowest Price / Highest Yield Allocated in Full	93.04607/5.30000
Weighted Average (Price/Yield)	94.64125/4.99179
Best Bid (Price/Yield)	97.25300/4.50000
Worst Bid (Price/Yield)	84.79128/7.00000
Weighted Average Bid (Price/Yield)	92.99208/5.31054
Percentage Partial Allocation (Approximate)	4.03%
Bid to Cover Ratio	2.2
Amount Bid to Offered Ratio	2.2
Amount Offered	100,000,000

Auction Summary - NAMIIL 4 ½ 01/15/29	
Settlement Date	06/03/2021
Total Amount Allocated	43,330,000
Total Number of Bids Received	4
Total Amount of All Bids Received	43,330,000
Total Number of Successful Bids	4
Number of Bids Allocated in Full	4
Lowest Price / Highest Yield Allocated	86.50946/6.80000
Highest Price / Lowest Yield Allocated	92.73611/5.69000
Lowest Price / Highest Yield Allocated in Full	86.50946/6.80000
Weighted Average (Price/Yield)	90.46718/6.08395
Best Bid (Price/Yield)	92.73611/5.69000
Worst Bid (Price/Yield)	86.50946/6.80000
Weighted Average Bid (Price/Yield)	90.46718/6.08395
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.43
Amount Offered	100,000,000

Auction Summary - NAMIIL 4 ½ 04/15/33	
Settlement Date	06/03/2021
Total Amount Allocated	29,920,000
Total Number of Bids Received	6
Total Amount of All Bids Received	29,920,000
Total Number of Successful Bids	6
Number of Bids Allocated in Full	6
Lowest Price / Highest Yield Allocated	79.37277/7.10000
Highest Price / Lowest Yield Allocated	83.62579/6.50000
Lowest Price / Highest Yield Allocated in Full	79.37277/7.10000
Weighted Average (Price/Yield)	80.66570/6.91344
Best Bid (Price/Yield)	83.62579/6.50000
Worst Bid (Price/Yield)	79.37277/7.10000
Weighted Average Bid (Price/Yield)	80.66570/6.91344
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1
Amount Bid to Offered Ratio	0.3
Amount Offered	100,000,000

Auction Summary - NAMILL 4.8 07/15/36	
Settlement Date	06/03/2021
Total Amount Allocated	35,590,000
Total Number of Bids Received	6
Total Amount of All Bids Received	42,590,000
Total Number of Successful Bids	5
Number of Bids Allocated in Full	5
Lowest Price / Highest Yield Allocated	74.36473/7.70000
Highest Price / Lowest Yield Allocated	76.96537/7.35000
Lowest Price / Highest Yield Allocated in Full	74.36473/7.70000
Weighted Average (Price/Yield)	75.22972/7.58181
Best Bid (Price/Yield)	76.96537/7.35000
Worst Bid (Price/Yield)	72.22775/8.00000
Weighted Average Bid (Price/Yield)	74.72509/7.65054
Percentage Partial Allocation (Approximate)	100.00%
Bid to Cover Ratio	1.2
Amount Bid to Offered Ratio	0.43
Amount Offered	100,000,000

INVESTMENT AND DOMESTIC MARKETS DIVISION

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