

Ref no: 11/5/1

REPUBLIC OF NAMIBIA TENDER INTERNAL REGISTERED STOCK (IRS)

Tenders are invited for the following Internal Registered Stock:

	GC17	GC21	GC30
Coupon	8.00%	7.75%	8.00%
Amount Offered	N\$40,000,000	N\$10,000,000	N\$15,000,000
Issue Date	25 April 2013	25 April 2013	25 April 2013
Maturity Date	15 October 2017	15 October 2021	15 January 2030

Tenders must be in multiples of N\$10,000 and with a minimum of N\$50,000 at a Namibia Dollar price per centum to the nearest five decimal places. Details of the issue are contained in the attached "Prospectus" and available at the Bank of Namibia or on the Bank's website (www.bon.com.na).

Tenders are to be submitted via Bloomberg. Tenders on the prescribed forms can also be faxed to the **Investment and Domestic Market Division**, Bank of Namibia on the facsimile number indicated below. Faxes must be received by **09H30** on **Wednesday**, **24 April 2013**. Payment is to be made by **10H00** on **Thursday**, **25 April 2013**.

The Government of the Republic of Namibia and its agent, Bank of Namibia shall not be liable for tenders that did not reach the Bank of Namibia. Thus, tenderers must confirm telephonically the receipt of their tenders with the Bank of Namibia's **Investment and Domestic Markets Division**.

Any queries should be directed to:

Deputy Director: Investment and Domestic Markets Division Bank of Namibia, 71 Robert Mugabe Ave, Windhoek

Tel: (061) 2835111 ext. 5222, 5163 Fax: (061) 2835214 (DEDICATED)